



FRASER AND NEAVE, LIMITED
(Incorporated in Singapore)
(Company Registration No: 189800001R)

**ISSUE OF S\$75,000,000 3.56 PER CENT. NOTES DUE 2026 BY FRASER AND NEAVE, LIMITED
PURSUANT TO ITS S\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

Further to the announcement dated 17 May 2023, Fraser and Neave, Limited (the “**Issuer**”) wishes to announce that it has today issued S\$75,000,000 in aggregate principal amount of 3.56 per cent. notes due 2026 comprised in Series 18 (the “**Series 18 Notes**”) pursuant to its S\$2,000,000,000 multicurrency debt issuance programme (the “**Programme**”). DBS Bank Ltd. is the dealer for the Series 18 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Series 18 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 18 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated entities (if any), its joint venture entities (if any), the Programme or the Series 18 Notes.

The Series 18 Notes are expected to be listed on the SGX-ST on 23 May 2023.

BY ORDER OF THE BOARD

Samuel Lee
Company Secretary

22 May 2023