

GENERAL ANNOUNCEMENT::REDEMPTION ON MATURITY AND CANCELLATION OF 2.80% NOTES DUE 2022 PURSUANT TO S\$2B MDI PROGRAMME

Issuer & Securities

Issuer/ Manager

FRASER AND NEAVE LIMITED.

Securities

F&N TREA S\$200M 2.8%N220822 - SG7FG8000001 - 7I7B

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No

Announcement Details

Announcement Title

General Announcement

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REDEMPTION ON MATURITY AND CANCELLATION OF 2.80% NOTES DUE 2022 PURSUANT TO S\$2B MDI PROGRAMME

Announcement Reference

SG220822OTHR806O

Submitted By (Co./ Ind. Name)

Samuel Lee

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please see attached.

Attachments

[FNL Annct-Redemptn on Maturity_Series 15_2.80 Per Cent. Notes Due 2022.pdf](#)

Total size =39K MB



FRASER AND NEAVE, LIMITED

(Incorporated in Singapore)
(Company Registration No. 189800001R)

and

F&N TREASURY PTE. LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200617668D)

REDEMPTION ON MATURITY AND CANCELLATION OF 2.80 PER CENT. NOTES DUE 2022 (ISIN: SG7FG800001) PURSUANT TO S\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF FRASER AND NEAVE, LIMITED AND F&N TREASURY PTE. LTD., UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY FNL

Fraser and Neave, Limited (the “**Company**”) refers to its announcement dated 9 May 2022 on FTPL’s partial repurchase of the Series 15 Notes (the “**Previous Announcement**”). Capitalised terms used in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Previous Announcement.

Further to the Previous Announcement, the Company wishes to update that the Repurchased Notes have been cancelled and delisted from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”).

The Company also wishes to announce that FTPL has redeemed the remaining Series 15 Notes today, being the maturity date of the Series 15 Notes (the “**Redemption**”).

Following the Redemption, the remaining Series 15 Notes will be cancelled and delisted from the SGX-ST.

BY ORDER OF THE BOARD

Samuel Lee
Company Secretary

22 August 2022