

**GENERAL ANNOUNCEMENT::CANCELLATION OF REPURCHASED 2.8% NOTES DUE 2022 PURSUANT TO S\$2 BLN MDI PROGRAMME**

## Issuer &amp; Securities

## Issuer/ Manager

FRASER AND NEAVE LIMITED.

## Securities

F&amp;N TREA S\$200M 2.8%N220822 - SG7FG8000001 - 7I7B

## Stapled Security

No

## Announcement Details

## Announcement Title

General Announcement

## Date &amp; Time of Broadcast

20-May-2022 18:06:42

## Status

New

## Announcement Sub Title

CANCELLATION OF REPURCHASED 2.8% NOTES DUE 2022 PURSUANT TO S\$2 BLN MDI PROGRAMME

## Announcement Reference

SG2205200THRR1VI

## Submitted By (Co./ Ind. Name)

Samuel Lee

## Designation

Company Secretary

## Description (Please provide a detailed description of the event in the box below)

Please see attached.

## Attachments

[FN Series 15 - Cancellation Announcement.pdf](#)

Total size =264K MB



FRASER AND NEAVE, LIMITED  
(Incorporated in Singapore)  
(Company Registration No: 189800001R)

and

**F&N TREASURY PTE. LTD.**  
(Incorporated in Singapore)  
(UEN/Company Registration No. 200617668D)

**2.80 PER CENT. NOTES DUE 2022 (ISIN: SG7FG8000001) COMPRISED IN SERIES 15 ISSUED BY F&N TREASURY PTE. LTD. (“FTPL”) PURSUANT TO THE S\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF FRASER AND NEAVE, LIMITED (“FNL”) AND FTPL, UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY FNL (THE “SERIES 15 NOTES”)**  
— **CANCELLATION OF S\$100,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF THE SERIES 15 NOTES**

Further to the announcement dated 9 May 2022, FNL and FTPL wish to announce that S\$100,000,000 in aggregate principal amount of the Series 15 Notes repurchased from the market (on a willing buyer and willing seller basis) (the “**Repurchased Notes**”) have been cancelled today in accordance with its terms and conditions.

Following the cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the Series 15 Notes is S\$100,000,000.

BY ORDER OF THE BOARD

Samuel Lee  
Company Secretary  
20 May 2022