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<b>Miscellaneous</b>	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Company Secretary
Date & Time of Broadcast	15-Nov-2013 20:14:48
Announcement No.	00173

<b>&gt;&gt; Announcement Details</b>
The details of the announcement start here ...

Announcement Title \*

Description

**Attachments**

 FN-Programme-Series-003-15.11.13.pdf  
 FNT-Programme-Series-011-15.11.13.pdf  
 FNT-Retail-Bonds-5-Year\_Bonds-15.11.13.pdf  
 Total size = **41K**  
 (2048K size limit recommended)



**FRASER AND NEAVE, LIMITED**  
*(UEN/Company Registration No. 189800001R)*  
*(Incorporated in the Republic of Singapore)*

**ANNOUNCEMENT**

**Entry into of supplemental trust deed in respect of the outstanding S\$150,000,000 3.62 per cent. Notes due 2015 comprised in Series 003 (ISIN: SG7E40927117) (the "Notes") issued by Fraser and Neave, Limited (the "Company") pursuant to its S\$1,000,000,000 Medium Term Note Programme established on 26 August 2002**

Reference is made to the announcement (the "**Announcement**") made by the Company on 14 November 2013 in relation to the results of the meeting of the holders of the Notes.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution referred to in the Announcement, the Company and British and Malayan Trustees Limited have on 15 November 2013 entered into a supplemental trust deed to include the Call Option (as defined in the Consent Solicitation Statement dated 28 October 2013).

By Order of the Board  
Fraser and Neave, Limited

Cheong Fook Seng Anthony  
Company Secretary  
15 November 2013

**F&N TREASURY PTE. LTD.**

*(UEN/Company Registration No. 200617668D)*

*(Incorporated in the Republic of Singapore)*

**ANNOUNCEMENT**

**Entry into of supplemental trust deed in respect of the outstanding S\$50,000,000 2.45 per cent. Notes due 2015 comprised in Series 011 (ISIN: SG7W42958225) (the "Series 011 Notes") issued by F&N Treasury Pte. Ltd. (the "Company") pursuant to the S\$2,000,000,000 Multicurrency Medium Term Note Programme established on 7 May 2007 and unconditionally and irrevocably guaranteed by Fraser and Neave, Limited ("F&N")**

Reference is made to the announcement (the "**Announcement**") made by the Company and F&N on 14 November 2013 in relation to, *inter alia*, the results of the meeting of the holders of the Series 011 Notes.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution by the holders of the Series 011 Notes referred to in the Announcement, the Company, F&N and DBS Trustee Limited have on 15 November 2013 entered into a supplemental trust deed to include the Call Option (as defined in the Consent Solicitation Statement dated 28 October 2013) in respect of the Series 011 Notes.

By Order of the Board  
F&N Treasury Pte. Ltd.

Cheong Fook Seng Anthony  
Company Secretary  
15 November 2013

**F&N TREASURY PTE. LTD.**

*(UEN/Company Registration No. 200617668D)*

*(Incorporated in the Republic of Singapore)*

**ANNOUNCEMENT**

**Entry into of supplemental trust deed in respect of the outstanding S\$220,000,000 2.48 per cent. Bonds due 2016 (ISIN: SG3252968338) (the “5-Year Bonds”) issued by F&N Treasury Pte. Ltd. (the “Company”) and unconditionally and irrevocably guaranteed by Fraser and Neave, Limited (“F&N”)**

Reference is made to the announcement (the “**Announcement**”) made by the Company and F&N on 14 November 2013 in relation to results of the meeting of the holders of the 5-Year Bonds.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution by the holders of the 5-Year Bonds referred to in the Announcement, the Company, F&N and DBS Trustee Limited have on 15 November 2013 entered into a supplemental trust deed to include the Call Option (as defined in the Consent Solicitation Statement dated 28 October 2013) in respect of the 5-Year Bonds.

By Order of the Board  
F&N Treasury Pte. Ltd.

Cheong Fook Seng Anthony  
Company Secretary  
15 November 2013