

SHAREHOLDING STATISTICS

AS AT 29 NOVEMBER 2024

Class of Shares - Ordinary shares
Voting Rights - One vote per share

Size of Shareholdings	No. of Shareholders	%	No. of Shares	%*
1 - 99	150	2.09	5,303	0.00
100 - 1,000	1,269	17.68	1,061,592	0.07
1,001 - 10,000	4,223	58.84	19,259,511	1.32
10,001 - 1,000,000	1,521	21.19	77,632,966	5.34
1,000,001 and above	14	0.20	1,357,239,207	93.27
TOTAL	7,177	100.00	1,455,198,579	100.00

TOP TWENTY SHAREHOLDERS (as shown in the Register of Members and Depository Register)

No.	Shareholder's Name	Shareholdings	%*
1	INTERBEV INVESTMENT LIMITED	1,014,051,428	69.68
2	DBS NOMINEES PTE LTD	136,420,817	9.37
3	UNITED OVERSEAS BANK NOMINEES PTE LTD	129,832,348	8.92
4	CITIBANK NOMINEES SINGAPORE PTE LTD	46,023,873	3.16
5	DBS VICKERS SECURITIES (SINGAPORE) PTE LTD	10,940,455	0.75
6	UOB KAY HIAN PTE LTD	6,053,605	0.42
7	RAFFLES NOMINEES (PTE) LIMITED	4,466,465	0.31
8	PHILLIP SECURITIES PTE LTD	2,578,386	0.18
9	OCBC NOMINEES SINGAPORE PTE LTD	1,297,410	0.09
10	THIA CHENG SONG	1,280,000	0.09
11	YEO WEI HUANG	1,238,000	0.09
12	JACK INVESTMENT PTE LTD	1,039,800	0.07
13	HENG SIEW ENG	1,009,900	0.07
14	THE TITULAR ROMAN CATHOLIC ARCHBISHOP OF KUALA LUMPUR	1,006,720	0.07
15	CHOO MEILEEN	906,065	0.06
16	TEH BEE YEN	870,000	0.06
17	IFAST FINANCIAL PTE LTD	860,854	0.06
18	CHEE SWEE CHENG & COMPANY LIMITED	846,610	0.06
19	OCBC SECURITIES PRIVATE LTD	800,570	0.06
20	HSBC (SINGAPORE) NOMINEES PTE LTD	670,155	0.05
TOTAL		1,362,193,461	93.62

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AS AT 29 NOVEMBER 2024

SUBSTANTIAL SHAREHOLDERS (as shown in the Register of Substantial Shareholders)

	Direct Interest		Deemed Interest	
	No. of Shares	%*	No. of Shares	%*
TCC Assets Limited ⁽¹⁾	256,452,456	17.62	-	-
InterBev Investment Limited ⁽¹⁾	1,014,051,428	69.68	-	-
International Beverage Holdings Limited ⁽²⁾	-	-	1,014,051,428	69.68
Thai Beverage Public Company Limited ⁽³⁾	-	-	1,014,051,428	69.68
Shiny Treasure Holdings Limited ⁽⁴⁾	-	-	1,014,051,428	69.68
Siriwana Co., Ltd. ⁽⁴⁾	-	-	1,014,051,428	69.68
Siriwanan Co., Ltd. ⁽⁴⁾	-	-	1,014,051,428	69.68
Charoen Sirivadhanabhakdi ⁽⁵⁾	-	-	1,270,503,884	87.31
Estate of the late Khunying Wanna Sirivadhanabhakdi ⁽⁵⁾	-	-	1,270,503,884	87.31

To the best of the Company's knowledge and based on records of the Company as at 29 November 2024, approximately 12%* of the issued shares of the Company are held in the hands of the public and this complies with Rule 723 of the Listing Manual.

Notes:

* Percentage is based on 1,455,198,579 shares as at 29 November 2024 (excluding 1,625,700 treasury shares as at 29 November 2024). Any discrepancies in the percentages listed and the totals thereof are due to rounding.

(1) Pursuant to a share swap agreement entered into between TCC Assets Limited ("TCCA") and InterBev Investment Limited ("IBIL") on 17 July 2024:

(a) TCCA transferred to IBIL 601,627,606 shares of Fraser and Neave, Limited ("F&N", representing approximately 41.32% of the total number of issued shares of F&N (excluding treasury shares) as at 30 September 2024); and

(b) IBIL transferred to TCCA 1,130,041,272 ordinary shares in the capital of Frasers Property Limited ("FPL", representing approximately 28.78% of the total number of issued shares of FPL (excluding treasury shares) as at 30 September 2024).

Completion of the share swap occurred on 20 September 2024 following which:

(c) IBIL's interest in the shares of F&N increased from 412,423,822 to 1,014,051,428 (representing approximately 69.64% of the total number of issued shares of F&N (excluding treasury shares) as at 30 September 2024); and

(d) TCCA's interest in the shares of F&N decreased from 858,080,062 to 256,452,456 (representing approximately 17.61% of the total number of issued shares of F&N (excluding treasury shares) as at 30 September 2024).

(2) International Beverage Holdings Limited ("IBHL") holds a 100% direct interest in IBIL and is therefore deemed to be interested in all of the shares of F&N in which IBIL has an interest.

(3) Thai Beverage Public Company Limited ("ThaiBev") holds a 100% direct interest in IBHL, which in turn holds a 100% direct interest in IBIL. ThaiBev is therefore deemed to be interested in all of the shares of F&N in which IBIL has an interest.

(4) Shiny Treasure Holdings Limited ("Shiny Treasure") holds a 49% direct interest in Siriwana Co., Ltd. ("Siriwana"), which in turn holds a direct interest of approximately 45.24% in ThaiBev ("ThaiBev Shares"). Siriwana is also deemed to have an interest in the ThaiBev Shares held by its wholly-owned subsidiary, Siriwanan Co., Ltd. ("Siriwanan"). Siriwanan has a direct interest of approximately 20.60% in ThaiBev Shares, and Siriwana's interest in ThaiBev Shares, direct and indirect through Siriwanan, is approximately 65.84%:

- ThaiBev holds a 100% direct interest in IBHL; and

- IBHL holds a 100% direct interest in IBIL.

Each of Shiny Treasure, Siriwana and Siriwanan is therefore deemed to be interested in all of the shares of F&N in which IBIL has an interest.

(5) Each of Charoen Sirivadhanabhakdi and the estate of the late Khunying Wanna Sirivadhanabhakdi, owns 50% of the issued share capital of TCCA, and is therefore deemed to be interested in all of the shares of F&N in which TCCA has an interest.

Charoen Sirivadhanabhakdi and the estate of the late Khunying Wanna Sirivadhanabhakdi also jointly hold a 51% direct interest in Siriwana and a 100% direct interest in Shiny Treasure, which holds the remaining 49% direct interest in Siriwana. Siriwana holds an approximate 45.24% direct interest in ThaiBev and is also deemed to have an interest in the ThaiBev Shares held by its wholly-owned subsidiary, Siriwanan. Siriwanan has a direct interest of approximately 20.60% in ThaiBev Shares, and Siriwana's interest in ThaiBev Shares, direct and indirect through Siriwanan, is approximately 65.84%.

ThaiBev holds a 100% direct interest in IBHL, which in turn holds a 100% direct interest in IBIL. Each of Charoen Sirivadhanabhakdi and the estate of the late Khunying Wanna Sirivadhanabhakdi is therefore deemed to be interested in all of the shares of F&N in which IBIL has an interest.