

GROUP FINANCIAL PERFORMANCE

5-YEAR STATISTICS



Year ended 30 September	FY2019	FY2020	FY2021	FY2022	FY2023	
Notes						
1	Profit Statement (\$ million)					
	Revenue	1,902	1,834	1,879	2,003	2,099
	Profit before taxation					
	- before interest	283	267	262	233	249
	- before fair value adjustment & exceptional items	269	245	239	210	217
	- after fair value adjustment & exceptional items	268	244	230	202	224
	Attributable profit					
2	- before fair value adjustment & exceptional items	153	150	145	129	133
	- after fair value adjustment & exceptional items	152	149	140	125	133
1	Balance Sheet (\$ million)					
3	Net asset value	2,933	2,969	3,019	3,070	2,947
	Total assets employed	4,721	4,775	4,921	4,981	5,122
	Long-term borrowings	820	796	499	838	794
	Market Capitalisation (\$ million)					
	at close of business on the first trading day after preliminary announcement of results	2,536	1,842	2,120	1,817	1,557
1	Financial Ratio (%)					
	Return on average shareholders' equity					
	- profit before fair value adjustment, taxation & exceptional items	9.3	8.3	8.0	6.9	7.2
2	- attributable profit before fair value adjustment & exceptional items	5.3	5.1	4.9	4.3	4.4
4	Gearing ratio					
	- without non-controlling interests	14.0	18.6	15.1	20.0	23.8
	- with non-controlling interests	12.3	16.3	13.2	17.6	20.6
1	Per Share					
	Profit before fair value adjustment, taxation & exceptional items (cents)	18.5	16.9	16.5	14.4	14.9
	Attributable profit (cents) (basic)					
	- before fair value adjustment & exceptional items	10.6	10.4	10.0	8.9	9.2
	- after fair value adjustment & exceptional items	10.5	10.3	9.7	8.6	9.2
3	Net asset value (\$)	2.02	2.05	2.08	2.11	2.03
	Dividend					
	- net (cents)	5.5	5.0	5.0	5.0	5.5
5	- cover (times)	1.9	2.1	2.0	1.8	1.7
	Stock Exchange Prices (\$)					
	at close of business on the first trading day after preliminary announcement of results	1.75	1.27	1.46	1.25	1.07

Notes:

- FY2019 - FY2022: As previously reported
- Attributable profit before fair value adjustment and exceptional items: Profit after taxation and non-controlling interests, but before fair value adjustment and exceptional items
- Net asset value: Share capital and reserves
- Gearing ratio: Sum of bank borrowings and term loans, less fixed deposits and cash and bank balances, expressed as a percentage of equity
- Dividend cover: Attributable profit before fair value adjustment and exceptional items per share, divided by net dividend per share