

Group Financial Performance

5-Year Statistics

Year ended 30 September	FY2018	FY2019	FY2020	FY2021	FY2022
Notes					
1 Profit Statement (\$ million)					
Revenue	1,835	1,902	1,834	1,879	2,003
Profit before taxation					
- before interest	215	283	267	262	233
- before fair value adjustment & exceptional items	199	269	245	239	210
- after fair value adjustment & exceptional items	200	268	244	230	202
Attributable profit					
- before fair value adjustment & exceptional items	123	153	150	145	129
- after fair value adjustment & exceptional items	124	152	149	140	125
1 Balance Sheet (\$ million)					
3 Net asset value					
Total assets employed	4,506	4,721	4,775	4,921	4,981
Long-term borrowings	497	820	796	499	838
1 Financial Ratio (%)					
Return on average shareholders' equity					
- profit before fair value adjustment, taxation & exceptional items	7.1	9.3	8.3	8.0	6.9
- attributable profit before fair value adjustment & exceptional items	4.4	5.3	5.1	4.9	4.3
4 Gearing ratio					
- without non-controlling interests	12.1	14.0	18.6	15.1	20.0
- with non-controlling interests	10.8	12.3	16.3	13.2	17.6
1 Per Share					
Profit before fair value adjustment, taxation and exceptional items (cents)					
	13.8	18.5	16.9	16.5	14.4
Attributable profit (cents) (basic)					
- before fair value adjustment & exceptional items	8.5	10.6	10.4	10.0	8.9
- after fair value adjustment & exceptional items	8.5	10.5	10.3	9.7	8.6
3 Net asset value (\$)					
	1.95	2.02	2.05	2.08	2.11
Dividend					
- net (cents)	4.5	5.5	5.0	5.0	5.0
5 - cover (times)					
	1.9	1.9	2.1	2.0	1.8
Stock Exchange Prices (\$)					
at close of business on the first trading day after preliminary announcement of results					
	1.80	1.75	1.27	1.46	1.25
Market Capitalisation (\$ million)					
at close of business on the first trading day after preliminary announcement of results					
	2,607	2,536	1,842	2,120	1,817

Notes:

- 1 FY2018 - FY2021: As previously reported
- 2 Attributable profit before fair value adjustment and exceptional items: Profit after taxation and non-controlling interests, but before fair value adjustment and exceptional items
- 3 Net asset value: Share capital and reserves
- 4 Gearing ratio: Sum of bank borrowings and term loans, less fixed deposits and cash and bank balances, expressed as a percentage of equity
- 5 Dividend cover: Attributable profit before fair value adjustment and exceptional items per share, divided by net dividend per share