

Group Financial Performance

5-Year Statistics

Year ended 30 September	FY2017	FY2018	FY2019	FY2020	FY2021
Notes					
1 Profit Statement (\$ million)					
Revenue	1,898	1,835	1,902	1,834	1,879
Profit before taxation					
- before interest	170	215	283	267	262
- before fair value adjustment & exceptional items	164	199	269	245	239
- after fair value adjustment & exceptional items	1,340	200	268	244	230
Attributable profit					
- before fair value adjustment & exceptional items	96	123	153	150	145
- after fair value adjustment & exceptional items	1,279	124	152	149	140
1 Balance Sheet (\$ million)					
3 Net asset value	2,815	2,817	2,933	2,969	3,019
Total assets employed	4,891	4,506	4,721	4,775	4,921
Long-term borrowings	517	497	820	796	499
Market Capitalisation (\$ million)					
at close of business on the first trading day after preliminary announcement of results	3,777	2,607	2,536	1,842	2,120
1 Financial Ratio (%)					
Return on average shareholders' equity					
- profit before fair value adjustment, taxation & exceptional items	5.8	7.1	9.3	8.3	8.0
- attributable profit before fair value adjustment & exceptional items	3.4	4.4	5.3	5.1	4.9
4 Gearing ratio					
- without non-controlling interests	5.9	12.1	14.0	18.6	15.1
- with non-controlling interests	5.3	10.8	12.3	16.3	13.2
1 Per Share					
Profit before fair value adjustment, taxation and exceptional items (cents)	11.4	13.8	18.5	16.9	16.5
Attributable profit (cents) (basic)					
- before fair value adjustment & exceptional items	6.7	8.5	10.6	10.4	10.0
- after fair value adjustment & exceptional items	88.4	8.5	10.5	10.3	9.7
3 Net asset value (\$)	1.95	1.95	2.02	2.05	2.08
Dividend					
- net (cents)	4.5	4.5	5.5	5.0	5.0
5 - cover (times)	1.5	1.9	1.9	2.1	2.0
Stock Exchange Prices (\$)					
at close of business on the first trading day after preliminary announcement of results	2.61	1.80	1.75	1.27	1.46

Notes:

- 1 FY2017 - 2020: As previously reported
- 2 Attributable profit before fair value adjustment and exceptional items: Profit after taxation and non-controlling interests, but before fair value adjustment and exceptional items
- 3 Net asset value: Share capital and reserves
- 4 Gearing ratio: Sum of bank borrowings and term loans, less fixed deposits and cash and bank balances, expressed as a percentage of equity
- 5 Dividend cover: Attributable profit before fair value adjustment and exceptional items per share, divided by net dividend per share