

Group Financial Performance

5-Year Statistics

Year ended 30 September	FY2016	FY2017	FY2018	FY2019 (Restated)	FY2020
Notes					
1 Profit Statement (\$ million)					
Revenue	1,979	1,898	1,835	1,902	1,834
Profit before taxation					
- before interest	179	170	215	283	267
- before fair value adjustment & exceptional items	189	164	199	269	245
- after fair value adjustment & exceptional items	188	1,340	200	268	244
Attributable profit					
- before fair value adjustment & exceptional items	109	96	123	153	150
- after fair value adjustment & exceptional items	108	1,279	124	152	149
1 Balance Sheet (\$ million)					
Net asset value	2,843	2,815	2,817	2,933	2,969
Total assets employed	3,773	4,891	4,506	4,721	4,775
Long-term borrowings	125	517	497	820	796
Market Capitalisation (\$ million)					
at close of business on the first trading day after preliminary announcement of results	3,079	3,777	2,607	2,536	1,842
1 Financial Ratio (%)					
Return on average shareholders' equity					
- profit before fair value adjustment, taxation & exceptional items	7.4	5.8	7.1	9.3	8.3
- attributable profit before fair value adjustment & exceptional items	4.3	3.4	4.4	5.3	5.1
4 Gearing ratio					
- without non-controlling interests	(32.0)	5.9	12.1	14.0	18.6
- with non-controlling interests	(28.8)	5.3	10.8	12.3	16.3
1 Per Share					
Profit before fair value adjustment, taxation & exceptional items (cents)	13.1	11.4	13.8	18.5	16.9
Attributable profit (cents) (basic)					
- before fair value adjustment & exceptional items	7.5	6.7	8.5	10.6	10.4
- after fair value adjustment & exceptional items	7.5	88.4	8.5	10.5	10.3
3 Net asset value (\$)					
Net asset value (\$)	1.97	1.95	1.95	2.02	2.05
Dividend					
- net (cents)	4.5	4.5	4.5	5.5	5.0
5 - cover (times)					
- cover (times)	1.7	1.5	1.9	1.9	2.1
Stock Exchange Prices (\$)					
at close of business on the first trading day after preliminary announcement of results	2.13	2.61	1.80	1.75	1.27

Notes:

- FY2016 – FY2018: As previously reported; FY2019: Restated upon finalisation of purchase price allocation for the acquisition of Print Lab
- Attributable profit before fair value adjustment and exceptional items: Profit after taxation and non-controlling interests, but before fair value adjustment and exceptional items
- Net asset value: Share capital and reserves
- Gearing ratio: Sum of bank borrowings and term loans, less fixed deposits and cash and bank balances, expressed as a percentage of equity
- Dividend cover: Attributable profit before fair value adjustment and exceptional items per share, divided by net dividend per share