

# Group Financial Performance

## 5-YEAR STATISTICS

Year ended 30 September	FY2015	FY2016	FY2017	FY2018 (Restated)	FY2019
<b>Notes</b>					
<b>1, 2 Profit Statement (\$ million)</b>					
Revenue	2,457	1,979	1,898	1,835	1,902
Profit before taxation					
- before interest	255	179	170	215	284
- before fair value adjustment & exceptional items	255	189	164	199	269
- after fair value adjustment & exceptional items	225	188	1,340	200	269
Attributable profit					
3 - before fair value adjustment & exceptional items	115	109	96	123	153
- after fair value adjustment & exceptional items	633	108	1,279	124	153
<b>1 Balance Sheet (\$ million)</b>					
4 Net asset value	2,268	2,843	2,815	2,817	2,933
Total assets employed	3,143	3,773	4,891	4,506	4,719
Long-term borrowings	98	125	517	497	820
<b>Market Capitalisation (\$ million)</b>					
at close of business on the first trading day after preliminary announcement of results	3,177	3,079	3,777	2,607	2,536
<b>1, 2 Financial Ratio (%)</b>					
Return on average shareholders' equity					
- profit before fair value adjustment, taxation & exceptional items	13.2	7.4	5.8	7.1	9.4
3 - attributable profit before fair value adjustment & exceptional items	6.0	4.3	3.4	4.4	5.3
5 Gearing ratio					
- without non-controlling interests	(38.1)	(32.0)	5.9	12.1	14.0
- with non-controlling interests	(33.8)	(28.8)	5.3	10.8	12.3
<b>1, 2 Per Share</b>					
Profit before fair value adjustment, taxation & exceptional items (cents)	17.6	13.1	11.4	13.8	18.6
Attributable profit (cents) (basic)					
- before fair value adjustment & exceptional items	8.0	7.5	6.7	8.5	10.6
- after fair value adjustment & exceptional items	43.7	7.5	88.4	8.5	10.5
4 Net asset value (\$)	1.57	1.97	1.95	1.95	2.02
Dividend					
- net (cents)	5.0	4.5	4.5	4.5	5.5
6 - cover (times)	1.6	1.7	1.5	1.9	1.9
<b>Stock Exchange Prices (\$)</b>					
at close of business on the first trading day after preliminary announcement of results	2.20	2.13	2.61	1.80	1.75

**Notes:**

- FY2015 - 2017: As previously reported. FY2018: Restated upon adoption of SFRS(I) 1, SFRS(I) 9 and SFRS(I) 15
- Upon disposal of Myanmar Brewery Limited in FY2015, the results have been classified as discontinued operations
- Attributable profit before fair value adjustment and exceptional items: Profit after taxation and non-controlling interests, but before fair value adjustment and exceptional items
- Net asset value: Share capital and reserves
- Gearing ratio: Sum of bank borrowings and term loans, less cash and bank deposits, expressed as a percentage of equity
- Dividend cover: Attributable profit before fair value adjustment and exceptional items per share divided by net dividend per share