


General Announcement::Termination of the S\$1,000,000,000 Medium Term Note Programme

Issuer & Securities

Issuer/ Manager	FRASER AND NEAVE LIMITED.
Securities	FRASER AND NEAVE, LIMITED - SG1T58930911 - F99

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	31-Mar-2014 18:28:54
Status	New
Announcement Sub Title	Termination of the S\$1,000,000,000 Medium Term Note Programme
Announcement Reference	SG140331OTHR0IO9
Submitted By (Co./ Ind. Name)	Anthony Cheong Fook Seng
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Termination of the S\$1,000,000,000 Medium Term Note Programme established on 26 August 2002 (the "Programme") by Fraser and Neave, Limited (the "Company")
Attachments	<p> FNAnnouncement-310314.pdf</p> <p>Total size =15K</p>

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FRASER AND NEAVE, LIMITED
(UEN/Company Registration No. 189800001R)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

Termination of the S\$1,000,000,000 Medium Term Note Programme established on 26 August 2002 (the "Programme") by Fraser and Neave, Limited (the "Company")

Reference is made to the S\$1,000,000,000 Medium Term Note Programme established on 26 August 2002 by Fraser and Neave, Limited and the redemption and cancellation of the S\$150,000,000 3.62 per cent. Notes due 2015 comprised in Series 003 (ISIN: SG7E40927117) (the "Series 003 Notes") issued by the Company pursuant to the Programme.

Following the redemption and cancellation of the Series 003 Notes, there are no outstanding Notes issued under the Programme and the Company does not intend to issue further Notes under the Programme. The Company wishes to announce that it has, accordingly, terminated the Programme with effect from 31 March 2014.

By order of the Board
Fraser and Neave, Limited

Anthony Cheong Fook Seng
Company Secretary
31 March 2014