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| Miscellaneous | |
|---|--------------------------------|
| * Asterisks denote mandatory information | |
| Name of Announcer * | FRASER AND NEAVE, LIMITED |
| Company Registration No. | 189800001R |
| Announcement submitted on behalf of | F&N TREA S\$108.25M5.5%N160318 |
| Announcement is submitted with respect to * | F&N TREA S\$108.25M5.5%N160318 |
| Announcement is submitted by * | Anthony Cheong Fook Seng |
| Designation * | Company Secretary |
| Date & Time of Broadcast | 13-Jan-2014 01:17:19 |
| Announcement No. | 00004 |

| >> Announcement Details | |
|--|--|
| The details of the announcement start here ... | |
| Announcement Title * | NOTICE OF REDEMPTION |
| Description | Please see attached. |
| Attachments |  FNT-Notice-of-Series-9-and-10-notes.pdf Total size = 23K (2048K size limit recommended) |

F&N TREASURY PTE. LTD.

(UEN/Company Registration No. 200617668D)
(Incorporated in the Republic of Singapore)

Notice to holders of the outstanding
S\$108,250,000 5.50 per cent. Notes due 2016 comprised in Series 009
(ISIN: SG7S52942461)
(the “**Series 009 Notes**”)
S\$200,000,000 6.00 per cent. Notes due 2019 comprised in Series 010
(ISIN: SG7S69943098)
(the “**Series 010 Notes**” and, together with the Series 009 Notes,
the “**Notes**”)
of F&N Treasury Pte. Ltd. (“**F&NT**”)
unconditionally and irrevocably guaranteed by Fraser and Neave,
Limited (“**F&N**”)

NOTICE OF REDEMPTION

Reference is made to:

- (a) the Series 009 Notes and the Series 010 Notes, each of which are constituted by the Trust Deed dated 7 May 2007 entered into between (1) F&NT, as issuer, (2) F&N, as guarantor, and (3) DBS Trustee Limited, as trustee, as amended, modified and supplemented by the Supplemental Deed dated 6 January 2014 entered into between the same parties;
- (b) F&NT’s notice to the holders of the Notes (the “**Noteholders**”) published in *The Business Times* on 6 December 2013 relating to the commencement of F&NT’s consent solicitation process in relation to the Notes; and
- (c) F&NT’s notice to the Noteholders published in *The Business Times* on 24 December 2013 relating to the results of the meetings of the holders of the Series 009 Notes and the holders of the Series 010 Notes.


NOTICE IS HEREBY GIVEN by F&NT of its intention to redeem all (but not some only) of the Series 009 Notes pursuant to Condition 6(k) of the Series 009 Notes and all (but not some only) of the Series 010 Notes pursuant to Condition 6(k) of the Series 010 Notes, in each case, on 21 January 2014 (the “**Redemption Date**”).

The Series 009 Notes will be redeemed at 100 per cent. of the nominal amount of the Series 009 Notes, together with a prepayment fee of 6.50 per cent. of the nominal amount of the Series 009 Notes and interest accrued to (but excluding) the Redemption Date and the Series 010 Notes will be redeemed at 100 per cent. of the nominal amount of the Series 010 Notes, together with a prepayment fee of 9.00 per cent. of the nominal amount of the Series 010 Notes and interest accrued to (but excluding) the Redemption Date.

F&NT shall make or cause to be made payment of the redemption moneys in respect of the Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Notes, via the payment method as previously agreed between themselves and the Depository.

By order of the Board
F&N Treasury Pte. Ltd.

Anthony Cheong Fook Seng
Company Secretary
13 January 2014

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| Miscellaneous | |
|---|----------------------------|
| * Asterisks denote mandatory information | |
| Name of Announcer * | FRASER AND NEAVE, LIMITED |
| Company Registration No. | 189800001R |
| Announcement submitted on behalf of | F&N TREA S\$157M 6%N190430 |
| Announcement is submitted with respect to * | F&N TREA S\$157M 6%N190430 |
| Announcement is submitted by * | Anthony Cheong Fook Seng |
| Designation * | Company Secretary |
| Date & Time of Broadcast | 13-Jan-2014 01:19:30 |
| Announcement No. | 00005 |


>> Announcement Details

The details of the announcement start here ...

Announcement Title *

Description

Attachments

 FNT-Notice-of-Series-9-and-10-notes.pdf
 Total size = **23K**
 (2048K size limit recommended)

F&N TREASURY PTE. LTD.

(UEN/Company Registration No. 200617668D)
(Incorporated in the Republic of Singapore)

Notice to holders of the outstanding
S\$108,250,000 5.50 per cent. Notes due 2016 comprised in Series 009
(ISIN: SG7S52942461)
(the “**Series 009 Notes**”)
S\$200,000,000 6.00 per cent. Notes due 2019 comprised in Series 010
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(the “**Series 010 Notes**” and, together with the Series 009 Notes,
the “**Notes**”)
of F&N Treasury Pte. Ltd. (“**F&NT**”)
unconditionally and irrevocably guaranteed by Fraser and Neave,
Limited (“**F&N**”)

NOTICE OF REDEMPTION

Reference is made to:

- (a) the Series 009 Notes and the Series 010 Notes, each of which are constituted by the Trust Deed dated 7 May 2007 entered into between (1) F&NT, as issuer, (2) F&N, as guarantor, and (3) DBS Trustee Limited, as trustee, as amended, modified and supplemented by the Supplemental Deed dated 6 January 2014 entered into between the same parties;
- (b) F&NT’s notice to the holders of the Notes (the “**Noteholders**”) published in *The Business Times* on 6 December 2013 relating to the commencement of F&NT’s consent solicitation process in relation to the Notes; and
- (c) F&NT’s notice to the Noteholders published in *The Business Times* on 24 December 2013 relating to the results of the meetings of the holders of the Series 009 Notes and the holders of the Series 010 Notes.


NOTICE IS HEREBY GIVEN by F&NT of its intention to redeem all (but not some only) of the Series 009 Notes pursuant to Condition 6(k) of the Series 009 Notes and all (but not some only) of the Series 010 Notes pursuant to Condition 6(k) of the Series 010 Notes, in each case, on 21 January 2014 (the “**Redemption Date**”).

The Series 009 Notes will be redeemed at 100 per cent. of the nominal amount of the Series 009 Notes, together with a prepayment fee of 6.50 per cent. of the nominal amount of the Series 009 Notes and interest accrued to (but excluding) the Redemption Date and the Series 010 Notes will be redeemed at 100 per cent. of the nominal amount of the Series 010 Notes, together with a prepayment fee of 9.00 per cent. of the nominal amount of the Series 010 Notes and interest accrued to (but excluding) the Redemption Date.

F&NT shall make or cause to be made payment of the redemption moneys in respect of the Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Notes, via the payment method as previously agreed between themselves and the Depository.

By order of the Board
F&N Treasury Pte. Ltd.

Anthony Cheong Fook Seng
Company Secretary
13 January 2014

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| Miscellaneous | |
|---|---------------------------|
| * Asterisks denote mandatory information | |
| Name of Announcer * | FRASER AND NEAVE, LIMITED |
| Company Registration No. | 189800001R |
| Announcement submitted on behalf of | FRASER AND NEAVE, LIMITED |
| Announcement is submitted with respect to * | FRASER AND NEAVE, LIMITED |
| Announcement is submitted by * | Anthony Cheong Fook Seng |
| Designation * | Company Secretary |
| Date & Time of Broadcast | 13-Jan-2014 01:22:01 |
| Announcement No. | 00006 |

>> Announcement Details
The details of the announcement start here ...

Announcement Title *

Description

Attachments

 FNT-Notice-of-Series-9-and-10-notes.pdf
Total size = **23K**
(2048K size limit recommended)

F&N TREASURY PTE. LTD.

(UEN/Company Registration No. 200617668D)
(Incorporated in the Republic of Singapore)

Notice to holders of the outstanding
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(ISIN: SG7S52942461)
(the “**Series 009 Notes**”)
S\$200,000,000 6.00 per cent. Notes due 2019 comprised in Series 010
(ISIN: SG7S69943098)
(the “**Series 010 Notes**” and, together with the Series 009 Notes,
the “**Notes**”)
of F&N Treasury Pte. Ltd. (“**F&NT**”)
unconditionally and irrevocably guaranteed by Fraser and Neave,
Limited (“**F&N**”)

NOTICE OF REDEMPTION

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- (a) the Series 009 Notes and the Series 010 Notes, each of which are constituted by the Trust Deed dated 7 May 2007 entered into between (1) F&NT, as issuer, (2) F&N, as guarantor, and (3) DBS Trustee Limited, as trustee, as amended, modified and supplemented by the Supplemental Deed dated 6 January 2014 entered into between the same parties;
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The Series 009 Notes will be redeemed at 100 per cent. of the nominal amount of the Series 009 Notes, together with a prepayment fee of 6.50 per cent. of the nominal amount of the Series 009 Notes and interest accrued to (but excluding) the Redemption Date and the Series 010 Notes will be redeemed at 100 per cent. of the nominal amount of the Series 010 Notes, together with a prepayment fee of 9.00 per cent. of the nominal amount of the Series 010 Notes and interest accrued to (but excluding) the Redemption Date.

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By order of the Board
F&N Treasury Pte. Ltd.

Anthony Cheong Fook Seng
Company Secretary
13 January 2014