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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	F&N S\$150M3.62%151013
Announcement is submitted with respect to *	F&N S\$150M3.62%151013
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Company Secretary
Date & Time of Broadcast	22-Nov-2013 00:48:32
Announcement No.	00001

>> Announcement Details
 The details of the announcement start here ...

Announcement Title *

Description

Attachments

 Total size = **25K**
 (2048K size limit recommended)

FRASER AND NEAVE, LIMITED

(UEN/Company Registration No. 189800001R)

(Incorporated in the Republic of Singapore)

Notice to holders of the outstanding
S\$150,000,000 3.62 per cent. Notes due 2015 comprised in Series 003
(ISIN: SG7E40927117)
(the “**Series 003 Notes**”)
of Fraser and Neave, Limited (“**F&N**”)

NOTICE OF REDEMPTION

Reference is made to:

- (a) the Series 003 Notes which are constituted by the Trust Deed dated 26 August 2002 entered into between (1) F&N, as issuer, and (2) British and Malayan Trustees Limited, as trustee, as amended, modified and supplemented by the Supplemental Deed dated 15 November 2013 entered into between the same parties; and
- (b) F&N’s notices to the holders of the Series 003 Notes (the “**Noteholders**”) published in *The Business Times* on 28 October 2013 relating to the commencement of F&N’s consent solicitation process in relation to the Series 003 Notes and on 18 November 2013 relating to the results of the meeting of the Noteholders.

NOTICE IS HEREBY GIVEN by F&N, pursuant to Condition 6(k) of the Series 003 Notes, of its intention to redeem all (but not some only) of the Series 003 Notes on 29 November 2013 (the “**Redemption Date**”) at 100 per cent. of the nominal amount of the Series 003 Notes, together with a prepayment fee of 1.81 per cent. of the nominal amount of the Series 003 Notes and interest accrued to (but excluding) the Redemption Date.

F&N shall make or cause to be made payment of the redemption moneys in respect of the Series 003 Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Series 003 Notes, via the payment method as previously agreed between themselves and the Depository.

By order of the Board
Fraser and Neave, Limited

Anthony Cheong Fook Seng
Company Secretary

22 November 2013