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MEETING SCHEDULE FOR SM


* Asterisks denote mandatory information

Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	F&N TREASURY S\$80M3.15%180328
Announcement is submitted with respect to *	F&N TREASURY S\$80M3.15%180328
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Company Secretary
Date & Time of Broadcast	21-Nov-2013 18:56:18
Announcement No.	00106

>> Announcement Details

The details of the announcement start here ...

Date *	29 Nov 2013
Time *	03:30:PM
Company *	F&N TREASURY S\$80M3.15%180328
Venue *	LEVEL 2, ALEXANDRA POINT 438 ALEXANDRA ROAD SINGAPORE 119958

Attachments
 FNT-Notice_of_Adjourned_Meeting_7-Year_Bonds.pdf
 Total size = **23K**
 (2048K size limit recommended)

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F&N TREASURY PTE. LTD.

*(UEN/Company Registration No. 200617668D)
(Incorporated in the Republic of Singapore)*

NOTICE OF ADJOURNED MEETING

of the holders of the
S\$80,000,000 3.15 Per Cent. Bonds Due 2018 (ISIN: SG3253968345)
(the "7-Year Bonds")

issued by F&N Treasury Pte. Ltd. ("F&NT")
and unconditionally and irrevocably guaranteed by

FRASER AND NEAVE, LIMITED

*(UEN/Company Registration No. 189800001R)
(Incorporated in the Republic of Singapore)*

Capitalised or other terms used but not defined in this Notice shall, unless the context otherwise requires, have the meanings set out in the consent solicitation statement dated 28 October 2013 (the "**Consent Solicitation Statement**") issued by F&NT.

Reference is made to the 7-Year Bonds which are constituted by the Trust Deed dated 28 March 2011 (the "**Trust Deed**") entered into between (1) F&NT, as issuer, (2) Fraser and Neave, Limited, as guarantor, and (3) DBS Trustee Limited, as trustee for the holders of the 7-Year Bonds, and to the notice of meetings published in *The Business Times*, *The Straits Times* and *Lianhe Zaobao* on 28 October 2013.

A meeting (the "**Meeting**") of the holders of the 7-Year Bonds was held on 14 November 2013 at Level 2, Alexandra Point, 438 Alexandra Road, Singapore 119958 at 3.30 p.m. (Singapore time) to seek the consent of the holders of the 7-Year Bonds for the Proposal. At the Meeting, persons holding or representing only S\$52,653,000 in principal amount of the 7-Year Bonds for the time being outstanding (being 65.82 per cent. of the aggregate principal amount of the 7-Year Bonds for the time being outstanding) were present and therefore the required quorum was not achieved.

Accordingly, the Meeting has been adjourned to 29 November 2013 at Level 2, Alexandra Point, 438 Alexandra Road, Singapore 119958 at 3.30 p.m. (Singapore time). At the adjourned Meeting, the requisite quorum shall be two or more persons present in person holding or representing one-third in principal amount of the 7-Year Bonds for the time being outstanding.

Voting Instructions given, and Proxy Forms or (as the case may be) Earmarking Instruction Letters delivered, to the Meeting Agent shall remain valid for the adjourned Meeting unless validly revoked.

Holders of the 7-Year Bonds who have not submitted Voting Instructions or (as the case may be) Earmarking Instruction Letters are to note that the latest time and date for:

- submitting a Proxy Form to the Meeting Agent to be eligible to receive the Consent Fee (subject to the Settlement Conditions and the other conditions set out in the Consent Solicitation Statement) is 3.30 p.m. (Singapore time) on 27 November 2013; and
- submitting an Earmarking Instruction Letter to the Meeting Agent to be eligible to receive the Consent Fee (subject to the Settlement Conditions and the other conditions set out in the Consent Solicitation Statement) is 3.30 p.m. (Singapore time) on 29 November 2013. Holders of the 7-Year Bonds who intend to attend the adjourned Meeting in person and intend to vote in favour of the Extraordinary Resolution at such adjourned Meeting may submit a valid Earmarking Instruction Letter to the Meeting Agent before such adjourned Meeting at Level 2, Alexandra Point, 438 Alexandra Road, Singapore 119958.

By Order of the Board

Anthony Cheong Fook Seng
Company Secretary
18 November 2013