
 Print this page

Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Company Secretary
Date & Time of Broadcast	12-Dec-2013 20:49:25
Announcement No.	00110

>> Announcement Details
 The details of the announcement start here ...

Announcement Title *	Payment of Early Acceptance Fee
Description	Please see attached.
Attachments	 Payment_of_Early_Acceptance_Fee-7Y_Bonds-12.12.13.pdf Total size = 15K (2048K size limit recommended)

Close Window

F&N TREASURY PTE. LTD.
(UEN/Company Registration No. 200617668D)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT


Payment of the Early Acceptance Fee to holders (the “Bondholders”) of the outstanding S\$80,000,000 3.15 per cent. Bonds due 2018 (ISIN: SG3253968345) (the “7-Year Bonds”) issued by F&N Treasury Pte. Ltd. (the “Company”) and unconditionally and irrevocably guaranteed by Fraser and Neave, Limited

Reference is made to the announcement made by the Company on 29 November 2013 in relation to the results of the meeting of the holders of the 7-Year Bonds and the entry into of a supplemental trust deed to include the Call Option in respect of the 7-Year Bonds. Capitalised terms used herein but not defined shall have the respective meanings ascribed to them in the Consent Solicitation Statement of the Company dated 28 October 2013 relating to the 7-Year Bonds (the “**Consent Solicitation Statement**”).


The Company wishes to announce that, as a gesture of goodwill, the Company will pay all Bondholders who voted in favour of the Extraordinary Resolution the Early Acceptance Fee, regardless of whether the Bondholders had given their Voting Instructions before or after the Early Acceptance Fee Deadline. Subject to the other Settlement Conditions and the other conditions set out in the Consent Solicitation Statement, such Early Acceptance Fee has been paid to the relevant Bondholders (less any bank charges, which shall be borne by such Bondholders) on or around 12 December 2013.

By order of the Board
F&N Treasury Pte. Ltd.

Anthony Cheong Fook Seng
Company Secretary
12 December 2013

 **Print this page**

Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	F&N TREASURY S\$80M3.15%180328
Announcement is submitted with respect to *	F&N TREASURY S\$80M3.15%180328
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Company Secretary
Date & Time of Broadcast	12-Dec-2013 20:51:40
Announcement No.	00111

>> Announcement Details	
The details of the announcement start here ...	
Announcement Title *	Payment of Early Acceptance Fee
Description	Please see attached.
Attachments	 Payment_of_Early_Acceptance_Fee-7Y_Bonds-12.12.13.pdf Total size = 15K (2048K size limit recommended)

Close Window

F&N TREASURY PTE. LTD.
(UEN/Company Registration No. 200617668D)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

Payment of the Early Acceptance Fee to holders (the “Bondholders”) of the outstanding S\$80,000,000 3.15 per cent. Bonds due 2018 (ISIN: SG3253968345) (the “7-Year Bonds”) issued by F&N Treasury Pte. Ltd. (the “Company”) and unconditionally and irrevocably guaranteed by Fraser and Neave, Limited

Reference is made to the announcement made by the Company on 29 November 2013 in relation to the results of the meeting of the holders of the 7-Year Bonds and the entry into of a supplemental trust deed to include the Call Option in respect of the 7-Year Bonds. Capitalised terms used herein but not defined shall have the respective meanings ascribed to them in the Consent Solicitation Statement of the Company dated 28 October 2013 relating to the 7-Year Bonds (the “**Consent Solicitation Statement**”).

The Company wishes to announce that, as a gesture of goodwill, the Company will pay all Bondholders who voted in favour of the Extraordinary Resolution the Early Acceptance Fee, regardless of whether the Bondholders had given their Voting Instructions before or after the Early Acceptance Fee Deadline. Subject to the other Settlement Conditions and the other conditions set out in the Consent Solicitation Statement, such Early Acceptance Fee has been paid to the relevant Bondholders (less any bank charges, which shall be borne by such Bondholders) on or around 12 December 2013.

By order of the Board
F&N Treasury Pte. Ltd.

Anthony Cheong Fook Seng
Company Secretary
12 December 2013