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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Company Secretary
Date & Time of Broadcast	29-Nov-2013 18:09:19
Announcement No.	00113

>> Announcement Details
 The details of the announcement start here ...

Announcement Title *

Description

Attachments

-  Early_Acceptance_Fee_003_29.11.13.pdf
-  Early_Acceptance_Fee_011_29.11.13.pdf
-  Early_Acceptance_Fee_5Y-Bonds_29.11.13.pdf

Total size = **47K**
 (2048K size limit recommended)



FRASER AND NEAVE, LIMITED
(UEN/Company Registration No. 189800001R)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

Payment of the Early Acceptance Fee to holders (the "Noteholders") of the outstanding S\$150,000,000 3.62 per cent. Notes due 2015 comprised in Series 003 (ISIN: SG7E40927117) (the "Series 003 Notes") issued by Fraser and Neave, Limited (the "Company") pursuant to its S\$1,000,000,000 Medium Term Note Programme established on 26 August 2002

Reference is made to the announcement made by the Company on 14 November 2013 in relation to the results of the meeting of the holders of the Series 003 Notes. Reference is also made to the announcement made by the Company on 15 November 2013 in relation to the entry into of a supplemental trust deed to include the Call Option in respect of the Series 003 Notes. Capitalised terms used herein but not defined shall have the respective meanings ascribed to them in the Consent Solicitation Statement of the Company dated 28 October 2013.

The Company wishes to announce that, as a gesture of goodwill, the Company will pay all Noteholders who voted in favour of the Extraordinary Resolution the Early Acceptance Fee, regardless of whether the Noteholders had given their Voting Instructions before or after the Early Acceptance Fee Deadline. Subject to the other Settlement Conditions, such Early Acceptance Fee has been credited to the specified accounts of the relevant Noteholders (less any bank charges, which shall be borne by such Noteholders) on or around 28 November 2013.

By order of the Board
Fraser and Neave, Limited

Anthony Cheong Fook Seng
Company Secretary
29 November 2013

F&N TREASURY PTE. LTD.
(UEN/Company Registration No. 200617668D)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

Payment of the Early Acceptance Fee to holders (the "Noteholders") of the outstanding S\$50,000,000 2.45 per cent. Notes due 2015 comprised in Series 011 (ISIN: SG7W42958225) (the "Series 011 Notes") issued by F&N Treasury Pte. Ltd. (the "Company") pursuant to its S\$2,000,000,000 Medium Term Note Programme established on 7 May 2007 and unconditionally and irrevocably guaranteed by Fraser and Neave, Limited

Reference is made to the announcement made by the Company on 14 November 2013 in relation to the results of the meeting of the holders of the Series 011 Notes. Reference is also made to the announcement made by the Company on 15 November 2013 in relation to the entry into of a supplemental trust deed to include the Call Option in respect of the Series 011 Notes. Capitalised terms used herein but not defined shall have the respective meanings ascribed to them in the Consent Solicitation Statement of the Company dated 28 October 2013 relating to the Series 011 Notes.

The Company wishes to announce that, as a gesture of goodwill, the Company will pay all Noteholders who voted in favour of the Extraordinary Resolution the Early Acceptance Fee, regardless of whether the Noteholders had given their Voting Instructions before or after the Early Acceptance Fee Deadline. Subject to the other Settlement Conditions, such Early Acceptance Fee has been credited to the specified accounts of the relevant Noteholders (less any bank charges, which shall be borne by such Noteholders) on or around 28 November 2013.

By order of the Board
F&N Treasury Pte. Ltd.

Anthony Cheong Fook Seng
Company Secretary
29 November 2013

F&N TREASURY PTE. LTD.

(UEN/Company Registration No. 200617668D)

(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

Payment of the Early Acceptance Fee to holders (the "Bondholders") of the outstanding S\$220,000,000 2.48 per cent. Bonds due 2016 (ISIN: SG3252968338) (the "5-Year Bonds") issued by F&N Treasury Pte. Ltd. (the "Company") and unconditionally and irrevocably guaranteed by Fraser and Neave, Limited

Reference is made to the announcement made by the Company on 14 November 2013 in relation to the results of the meeting of the holders of the 5-Year Bonds. Reference is also made to the announcement made by the Company on 15 November 2013 in relation to the entry into of a supplemental trust deed to include the Call Option in respect of the 5-Year Bonds. Capitalised terms used herein but not defined shall have the respective meanings ascribed to them in the Consent Solicitation Statement of the Company dated 28 October 2013 relating to the 5-Year Bonds (the "**Consent Solicitation Statement**").

The Company wishes to announce that, as a gesture of goodwill, the Company will pay all Bondholders who voted in favour of the Extraordinary Resolution the Early Acceptance Fee, regardless of whether the Bondholders had given their Voting Instructions before or after the Early Acceptance Fee Deadline. Subject to the other Settlement Conditions and the other conditions set out in the Consent Solicitation Statement, such Early Acceptance Fee has been credited to the specified accounts of the relevant Bondholders (less any bank charges, which shall be borne by such Bondholders) on or around 28 November 2013.

By order of the Board
F&N Treasury Pte. Ltd.

Anthony Cheong Fook Seng
Company Secretary
29 November 2013