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<b>Miscellaneous</b>	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	F&N TREA S\$108.25M5.5%N160318
Announcement is submitted with respect to *	F&N TREA S\$108.25M5.5%N160318
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Company Secretary
Date & Time of Broadcast	06-Dec-2013 17:35:48
Announcement No.	00071

<b>&gt;&gt; Announcement Details</b>	
The details of the announcement start here ...	
Announcement Title *	Commencement of new consent solicitation process
Description	Please see attached.
<b>Attachments</b>	 Commencement_of_Consent_Solicitation_Process_Series_009_010-6.12.13.pdf Total size = <b>20K</b> (2048K size limit recommended)

**F&N TREASURY PTE. LTD.**  
(UEN/Company Registration No. 200617668D)  
(Incorporated in the Republic of Singapore)

**ANNOUNCEMENT**

**S\$108,250,000 5.50 per cent. Notes due 2016 comprised in Series 009 (ISIN: SG7S52942461) (the "Series 009 Notes") and S\$200,000,000 6.00 per cent. Notes due 2019 comprised in Series 010 (ISIN: SG7S69943098) (the "Series 010 Notes" and, together with the Series 009 Notes, the "Notes"), in each case, issued by F&N Treasury Pte. Ltd. (the "Company") pursuant to the S\$2,000,000,000 Multicurrency Medium Term Note Programme (the "Programme") established on 7 May 2007 and unconditionally and irrevocably guaranteed by Fraser and Neave, Limited ("F&N")**

**Commencement of consent solicitation process by the Company in connection with the Notes**

Reference is made to:

- (a) the announcement (the "**Announcement**") made by F&N on 27 August 2013 in relation to the proposed demerger of its property business through the dividend *in specie* (the "**FCL Distribution**") of all the issued shares in Frasers Centrepoint Limited ("**FCL**") to shareholders and the listing of FCL by way of introduction;
- (b) the announcement made by F&N on 27 September 2013 in relation to the intention to, *inter alia*, seek the relevant third party consents, approvals or waivers in respect of the Facilities (as defined in the Announcement), including the Notes;
- (c) the Notes.

The Company wishes to announce that it has today commenced a new consent solicitation process to seek the approval of the holders (the "**Noteholders**") of the Notes (the "**Consent Solicitation**"), by way of extraordinary resolutions to, *inter alia*:

- (a) waive the non-compliance with certain provisions of the Notes, in each case, which will or may occur as a result of the FCL Distribution;
- (b) waive the occurrence of certain event(s) of default or (as the case may be) potential event(s) of default under the terms and conditions of the Notes, in each case, which will or may occur as a result of the FCL Distribution; and
- (c) make an amendment to the terms and conditions of the Notes to include a call option, where the Company may, at its option by giving not less than five days' notice, redeem all (but not some only) of the Notes on any date falling on or prior to 30 June 2014 at:

- (i) (in the case of the Series 009 Notes) 100 per cent. of the nominal amount of the Series 009 Notes, together with a prepayment fee of 6.50 per cent. of the nominal amount of such Series 009 Notes and interest accrued to (but excluding) the date fixed for redemption; and
- (ii) (in the case of the Series 010 Notes) 100 per cent. of the nominal amount of the Series 010 Notes, together with a prepayment fee of 9.00 per cent. of the nominal amount of such Series 010 Notes and interest accrued to (but excluding) the date fixed for redemption.

DBS Bank Ltd. has been appointed as the solicitation agent in connection with the Consent Solicitation.

For further details on the Consent Solicitation, Noteholders are advised to refer to the notice of meetings published in *The Business Times* and announced via SGXNET on 6 December 2013.

A copy of the consent solicitation statement pertaining to the Consent Solicitation (the “**Consent Solicitation Statement**”) will be mailed to the Noteholders respectively.


In order to avoid any violation of laws applicable in countries other than Singapore, the Consent Solicitation Statement have not been and will not be mailed to Noteholders who do not presently have an address in Singapore (“**Foreign Holders**”). Foreign Holders who wish to obtain a copy of the Consent Solicitation Statement should provide in writing such address in Singapore to Oversea-Chinese Banking Corporation Limited, as issuing and paying agent for the Programme, not later than five days before the Early Acceptance Fee Deadline (as defined in the Consent Solicitation Statement).

In addition, Noteholders may collect copies of the Consent Solicitation Statement from the office of Oversea-Chinese Banking Corporation Limited, as issuing and paying agent for the Programme, at 31 Tampines Avenue 4, #04-00 OCBC Tampines Centre Two, Singapore 529680.


By Order of the Board  
F&N Treasury Pte. Ltd.

Cheong Fook Seng Anthony  
Company Secretary  
6 December 2013

NOTE: this announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.

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Company Registration No.	189800001R
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Announcement is submitted with respect to *	F&N TREA S\$157M 6%N190430
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Company Secretary
Date & Time of Broadcast	06-Dec-2013 17:41:05
Announcement No.	00074

<b>&gt;&gt; Announcement Details</b>	
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