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**Miscellaneous**

\* Asterisks denote mandatory information


Name of Announcer *	FRASERS CENTREPOINT TRUST
Company Registration No.	200601347G
Announcement submitted on behalf of	FRASERS CENTREPOINT TRUST
Announcement is submitted with respect to *	FRASERS CENTREPOINT TRUST
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Company Secretary, Frasers Centrepoint Asset Management Ltd. (as Manager of FRASERS CENTREPOINT TRUST)
Date & Time of Broadcast	14-Aug-2013 20:17:06
Announcement No.	00306

**>> Announcement Details**

The details of the announcement start here ...

Announcement Title \* Increase in Size of Multicurrency Medium Term Note Programme from S\$500,000,000 to S\$1,000,000,000

Description Please see attached.

**Attachments**  
 FCT\_MTN\_Announcement.pdf  
 Total size = **47K**  
 (2048K size limit recommended)



(a real estate investment trust constituted on 5 June 2006 under the laws of the Republic of Singapore)  
Sponsored by Frasers Centrepoint Limited, a wholly-owned subsidiary of Fraser and Neave, Limited

## **INCREASE IN SIZE OF MULTICURRENCY MEDIUM TERM NOTE PROGRAMME FROM S\$500,000,000 TO S\$1,000,000,000**

Frasers Centrepoint Asset Management Ltd. (the "**Manager**"), as the manager of Frasers Centrepoint Trust ("**FCT**"), is pleased to announce that under the Multicurrency Medium Term Note Programme (the "**Programme**") of FCT MTN Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of FCT) (the "**FCT Trustee**"), the maximum aggregate principal amount of notes (the "**Notes**") that may be issued under the Programme has been increased from S\$500,000,000 to S\$1,000,000,000 with effect from 14 August 2013. All sums payable in respect of the Notes are unconditionally and irrevocably guaranteed by the FCT Trustee (the "**Guarantee**").

The net proceeds from each issue of Notes under the Programme (after deducting issue expenses) will be on-lent by the Issuer to the FCT Trustee. It is further intended that the FCT Trustee will use the proceeds of such loans to refinance existing borrowings, to finance/refinance the investments of FCT, to on-lend to any trust, fund or entity in which the FCT Trustee (in its capacity as trustee of FCT) has an interest, to finance/refinance any asset enhancement works initiated by FCT or such trust, fund or entity and to finance the general working capital purposes of FCT.

On 14 August 2013, Standard & Poor's Ratings Services affirmed its 'BBB+' rating on the Programme. A rating is not a recommendation to buy, sell or hold securities, does not address the likelihood or timing of prepayment, if any, or the receipt of default interest and may be subject to revision or withdrawal at any time by the assigning rating organisation.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the increase in the size of the programme limit from S\$500,000,000 to S\$1,000,000,000. Admission to the Official List of the SGX-ST and quotation of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the FCT Trustee, FCT, their respective subsidiaries, their respective associated companies, the Programme, the Guarantee or Notes.

Frasers Centrepoint Asset Management Ltd.  
(Company registration no. 200601347G)  
(as Manager of Frasers Centrepoint Trust)

Anthony Cheong Fook Seng  
Company Secretary  
14 August 2013

## Important Notice

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view on future events.

The value of units ("**Units**") in FCT and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of FCT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.