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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Group Company Secretary
Date & Time of Broadcast	11-Oct-2012 16:49:46
Announcement No.	00030

>> Announcement Details

The details of the announcement start here ...

Announcement Title *	Mandatory Conditional Cash Offer by United Overseas Bank Limited, DBS Bank Ltd. and Morgan Stanley Asia (Singapore) Pte. for and on behalf of TCC Assets Limited for Fraser and Neave, Limited - Despatch of Circular
Description	Please see attached.
Attachments	 Despatch_Offeree_Circular_11Oct12.pdf Total size = 67K (2048K size limit recommended)

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FRASER AND NEAVE, LIMITED

(Incorporated in Singapore)
(Company Registration No. 18980001R)

MANDATORY CONDITIONAL CASH OFFER BY UNITED OVERSEAS BANK LIMITED, DBS BANK LTD. AND MORGAN STANLEY ASIA (SINGAPORE) PTE. FOR AND ON BEHALF OF TCC ASSETS LIMITED FOR FRASER AND NEAVE, LIMITED (THE "OFFER")

1. INTRODUCTION

The Board of Directors (the "**Board**" or the "**Directors**") of Fraser and Neave, Limited (the "**Company**") refers to the announcement by the Company on 10 October 2012 regarding the availability of the electronic copy of the circular to the shareholders of the Company (the "**Shareholders**") dated 11 October 2012 in relation to the Offer (the "**Offeree Circular**") on the Company's website at <http://www.fraserandneave.com> and on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

2. DESPATCH OF CIRCULAR

The Board further wishes to announce that the Company has today despatched the Offeree Circular to the Shareholders.

The Offeree Circular contains, *inter alia*, the recommendation of the Directors who are considered independent (the "**Independent Directors**") for the purpose of the Offer under the Singapore Code on Take-overs and Mergers (the "**Code**"), the advice of J.P. Morgan (S.E.A.) Limited ("**J.P. Morgan**") to the Independent Directors, and other information in relation to the Offer, in compliance with Rule 24 of the Code.

The Offeree Circular requires the attention of Shareholders. Shareholders should read and carefully consider the recommendations of the Independent Directors and the advice of J.P. Morgan to the Independent Directors before deciding whether to accept or reject the Offer. If any Shareholder is in doubt in relation to the Offeree Circular or as to the action that should be taken, such Shareholder should consult his stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

3. CLOSING DATE

Shareholders should note that the offer document issued for and on behalf of TCC Assets Limited (the "**Offeror**") in relation to the Offer on 27 September 2012 states that the Offer will remain open for acceptance until **5.30 p.m. on 29 October 2012** or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "**Closing Date**").

4. COPIES OF CIRCULAR

Shareholders who have not received the Offeree Circular within two (2) days from the date hereof may (i) obtain a copy of the Offeree Circular from the share registrar and transfer office of the Company (the "**Registrar**") during normal business hours up to the Closing Date; or (ii) make a request to the Registrar for the Offeree Circular to be sent to an address in Singapore

by ordinary post at the risk of the Shareholder up to five (5) market days prior to the Closing Date.

The address of the Registrar is as follows:

Tricor Barbinder Share Registration Services

80 Robinson Road #02-00

Singapore 068898

5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and the Directors jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Document), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Anthony Cheong Fook Seng
Group Company Secretary

11 October 2012