
 Print this page

Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Group Company Secretary
Date & Time of Broadcast	01-Oct-2012 11:55:56
Announcement No.	00026

>> Announcement Details
The details of the announcement start here ...

Announcement Title *	MANDATORY CONDITIONAL CASH OFFER - DEALINGS DISCLOSURE
Description	Please see attached.
Attachments	 Dealing-Disclosure-Prudent-1.10.12.pdf Total size = 592K (2048K size limit recommended)

Close Window



PRUDENTIAL

01 October 2012

Fraser and Neave Limited
438 Alexandra Road #21-00
Alexandra Point
Singapore 119958

PRUDENTIAL PLC
12 ARTHUR STREET
LONDON EC4R 9AQ

www.prudential.co.uk

Attention: Mr Anthony Cheong Fook Seng
Group Company Secretary

By Email and Fax

Fax: 65 6271 0811

Dear Sirs,

MANDATORY CONDITIONAL CASH OFFER BY UNITED OVERSEAS BANK LTD ("UOB"), DBS BANK LTD ("DBS") AND MORGAN STANLEY ASIA (SINGAPORE) PTE. ("MORGAN STANLEY") FOR AND ON BEHALF OF TCC ASSETS LIMITED (THE "OFFEROR") TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES ("SHARES") IN THE CAPITAL OF FRASER AND NEAVE LIMITED (THE "COMPANY")
- DEALINGS DISCLOSURE

1. Introduction

Prudential plc ("**Prudential**") refers to the announcement dated 13 September 2012 made by UOB, DBS Bank and Morgan Stanley in relation to the mandatory conditional cash offer by UOB, DBS Bank and Morgan Stanley, for and on behalf of the Offeror, to acquire all the issued and paid-up Shares in the capital of the Company.

2. Dealings

Pursuant to Rule 12.1 of The Singapore Code on Take-overs and Mergers, Prudential hereby give notice of the following dealings in the Shares of the Company by M&G Investment Management Limited, wholly owned subsidiary of Prudential plc, for the account of funds managed by M&G Investment Management Limited on a discretionary basis on September 28, 2012:

Date of sale	September 28, 2012
Total number of Shares sold	8,502,000
Percentage of total number of Shares in issue¹	0.595%
Price paid per Share (excluding brokerage commission, clearing fees and applicable tax)	SGD 8.89

¹ References in this letter to the total number of Shares in issue are based on 1,428,363,688 Shares (excluding treasury shares).



PRUDENTIAL

PRUDENTIAL PLC
12 ARTHUR STREET
LONDON EC4R 9AQ

www.prudential.co.uk

Resultant total number of Shares owned or controlled by M&G Investment Management Limited 91,958,504

Resultant total percentage of total number of Shares in issue owned or controlled by M&G Investment Management Limited 6.4380%

3. Aggregate Number of Shares

Taking into account the dealing referred to above, as at Sep 28, 2012, Prudential and its subsidiaries own or control an aggregate of 102,784,259, representing 7.1959% of the total number of Shares in issue, the breakdown of which is as follows:

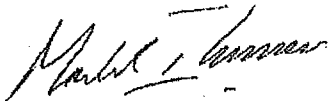
Name of entity	Number of Shares	Percentage of total number of Shares in issue²	Other Particulars
Eastspring Investments (Singapore) Limited	10,687,205	0.7482%	Shares are owned by funds under the discretionary management of Eastspring Investments (Singapore) Limited
M&G Investment Management Ltd ³	91,958,504	6.4380%	Shares are owned by funds under the discretionary management of M&G Investment Management Ltd
Jackson National LLC	138,550	0.0097%	Shares are owned by fund under the discretionary management of Jackson National LLC
Total	102,784,259	7.1959%	

² Any discrepancies in the percentages listed and the totals thereof are due to rounding.

³ M&G Investment Management Ltd is the sub advisor for a Jackson National fund holding 3,076,000 shares. This is shown under M&G Investment Management Ltd and not Jackson National LLC.

4. We will be grateful if you can assist in releasing this notification on the SGXNET immediately.
5. Please do not hesitate to forward your queries to the following email addresses
compliance.sharedisclosure.sg@eastspringinvestments.com
shareholder.disclosures@mandg.co.uk

Yours faithfully,



Mark Thomas
Head of M&G Notifiable Reporting
M&G Investments