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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Group Company Secretary
Date & Time of Broadcast	10-Oct-2012 19:51:38
Announcement No.	00128

**>> Announcement Details**  
The details of the announcement start here ...

Announcement Title \* MANDATORY CONDITIONAL CASH OFFER BY UNITED OVERSEAS BANK LIMITED, DBS BANK LTD. AND MORGAN STANLEY ASIA (SINGAPORE) PTE. FOR AND ON BEHALF OF TCC ASSETS LIMITED FOR FRASER AND NEAVE, LIMITED

Description Please see attached.

**Attachments**  
 FNL-Circular-online-10.10.12.pdf  
 Total size = **73K**  
 (2048K size limit recommended)

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**FRASER AND NEAVE, LIMITED**  
(Incorporated in Singapore)  
(Company Registration No. 189800001R)

**MANDATORY CONDITIONAL CASH OFFER BY UNITED OVERSEAS BANK LIMITED, DBS BANK LTD. AND MORGAN STANLEY ASIA (SINGAPORE) PTE. FOR AND ON BEHALF OF TCC ASSETS LIMITED FOR FRASER AND NEAVE, LIMITED**

**1. INTRODUCTION**

The Board of Directors (the "**Board**" or the "**Directors**") of Fraser and Neave, Limited (the "**Company**") refers to the announcement dated 27 September 2012 (the "**Offer Document Despatch Announcement**") made by United Overseas Bank Limited, DBS Bank Ltd. and Morgan Stanley Asia (Singapore) Pte. (collectively, the "**Offeror's Financial Advisers**") for and on behalf of TCC Assets Limited (the "**Offeror**"), on the despatch of the offer document (the "**Offer Document**") in relation to the mandatory conditional cash offer (the "**Offer**") by the Offeror's Financial Advisers, for and on behalf of the Offeror, for all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**"), other than those held by the Company as treasury shares and those Shares owned, controlled or agreed to be acquired, directly or indirectly, by the Offeror and International Beverage Holdings Limited as at the date of the Offer.

**2. ELECTRONIC COPY OF OFFEREE CIRCULAR**

Following the Offer Document Despatch Announcement, the Company wishes to inform that the electronic copy of the circular to the shareholders of the Company (the "**Shareholders**") dated 11 October 2012 in relation to the Offer (the "**Offeree Circular**") will be available on the Company's website at <http://www.fraserandneave.com>.

A copy of the Offeree Circular will also be available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

The Offeree Circular contains, *inter alia*, the recommendation of the Directors of the Company who are considered independent (the "**Independent Directors**") for the purpose of the Offer under the Singapore Code on Take-overs and Mergers (the "**Code**"), the advice of J.P. Morgan (S.E.A.) Limited ("**J.P. Morgan**") to the Independent Directors of the Company, and other information in relation to the Offer, in compliance with Rule 24 of the Code.

**The Offeree Circular requires the attention of Shareholders. Shareholders should read and carefully consider the recommendations of the Independent Directors and the advice of J.P. Morgan to the Independent Directors before deciding whether to accept or reject the Offer. If any Shareholder is in doubt in relation to the Offeree Circular or as to the action that should be taken, such Shareholder should consult his stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.**

**3. PHYSICAL COPIES TO BE DESPATCHED**

Physical copies of the Offeree Circular will be despatched to Shareholders on 11 October 2012.

**4. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and the Directors of the Company jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Document), the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

Anthony Cheong Fook Seng  
Group Company Secretary  
10 October 2012