 Print this page

Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Group Company Secretary
Date & Time of Broadcast	19-Dec-2012 17:46:28
Announcement No.	00067


>> Announcement Details

The details of the announcement start here ...

Announcement Title * VOLUNTARY CONDITIONAL CASH OFFER (THE "OUE OFFER") BY CREDIT SUISSE (SINGAPORE) LIMITED, MERRILL LYNCH (SINGAPORE) PTE. LTD. AND CIMB BANK BERHAD, SINGAPORE BRANCH FOR AND ON BEHALF OF OUE BAYTOWN PTE. LTD. FOR FRASER AND NEAVE, LIMITED

Description Please see attached.

Attachments

 FNL-Circular-online-19.12.2012.pdf
Total size = **69K**
(2048K size limit recommended)

Close Window



FRASER AND NEAVE, LIMITED
(Incorporated in Singapore)
(Company Registration No. 189800001R)

VOLUNTARY CONDITIONAL CASH OFFER (THE "OUE OFFER") BY CREDIT SUISSE (SINGAPORE) LIMITED, MERRILL LYNCH (SINGAPORE) PTE. LTD. AND CIMB BANK BERHAD, SINGAPORE BRANCH FOR AND ON BEHALF OF OUE BAYTOWN PTE. LTD. FOR FRASER AND NEAVE, LIMITED

1. INTRODUCTION

The Board of Directors (the "**Board**") of Fraser and Neave, Limited (the "**Company**") refers to the announcement dated 6 December 2012 (the "**OUE Despatch Announcement**") on the despatch of the offer document dated 6 December 2012 (the "**OUE Offer Document**") by Credit Suisse (Singapore) Limited, Merrill Lynch (Singapore) Pte. Ltd. and CIMB Bank Berhad, Singapore Branch for and on behalf of OUE Baytown Pte. Ltd. ("**OUE Baytown**") containing, *inter alia*, the terms and conditions of the OUE Offer.

2. ELECTRONIC COPY OF OUE OFFEREE CIRCULAR

Following the OUE Despatch Announcement, the Company wishes to inform that the electronic copy of the circular to the shareholders of the Company (the "**Shareholders**") dated 20 December 2012 in relation to the OUE Offer (the "**OUE Offeree Circular**") will be available on the Company's website at <http://www.fraserandneave.com>.

A copy of the OUE Offeree Circular will also be available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

The OUE Offeree Circular contains, *inter alia*, the recommendation of the Directors of the Company who are considered independent (the "**Independent Directors**") for the purpose of the OUE Offer under the Singapore Code on Take-overs and Mergers (the "**Code**"), the advice of J.P. Morgan (S.E.A.) Limited ("**J.P. Morgan**") to the Independent Directors, and other information in relation to the OUE Offer, in compliance with Rule 24 of the Code.

The OUE Offeree Circular requires the attention of Shareholders. Shareholders should read and carefully consider the recommendations of the Independent Directors and the advice of J.P. Morgan to the Independent Directors before deciding whether to accept or reject the OUE Offer. If any Shareholder is in doubt in relation to the OUE Offer or as to the action that should be taken, such Shareholder should consult his stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

3. PHYSICAL COPIES TO BE DESPATCHED

Physical copies of the OUE Offeree Circular will be despatched to Shareholders on 20 December 2012.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and the Directors of the Company jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the announcements made by or for and on behalf of OUE Baytown and the OUE Offer Document), the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

Anthony Cheong Fook Seng
Group Company Secretary
19 December 2012