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* Asterisks denote mandatory information

Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Group Company Secretary
Date & Time of Broadcast	11-Sep-2012 10:20:58
Announcement No.	00010

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	Announcement of Thai Beverage Public Company Limited
Description	<p>Fraser and Neave, Limited (the "Company") attaches for information the announcement of Thai Beverage Public Company Limited ("ThaiBev") dated 11 September 2012 in relation to an article in the Singapore Business Times of 10 September 2012 referring, inter alia, to ThaiBev seeking funds to mount an offer for the Company.</p> <p>Shareholders are advised to refrain from taking any action in relation to their shares of the Company which may be prejudicial to their interests and to exercise caution when dealing in the shares of the Company.</p> <p>DIRECTORS' RESPONSIBILITY STATEMENT</p> <p>The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and the directors of the Company jointly and severally accept full responsibility accordingly.</p> <p>Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.</p> <p>Anthony Cheong Fook Seng Group Company Secretary</p> <p>11 September 2012</p>
Attachments	<p> THAIBEV_Holding_Announcement-11.9.12.pdf Total size = 228K (2048K size limit recommended)</p>



ANNOUNCEMENT

Date: September 11, 2012
To: Singapore Exchange Securities Trading Limited
Subject: Holding Announcement

The Board of Directors (the “**Board**”) of Thai Beverage Public Company Limited (the “**Company**”) refers to the news article in the Singapore Business Times edition of September 10, 2012, referring *inter alia* to the Company seeking funds to mount an offer for Fraser & Neave Limited (“**F&N**”).

The Board wishes to clarify that the Company has been seeking refinancing proposals for the loan previously taken out by the Company to finance the Company’s initial investment in F&N, which was announced by the Company on August 4, 2012. The Company is not seeking funding for a potential general offer for F&N.

The Board understands that a party acting in concert with the Company is exploring the possibility of making an offer for F&N.

Shareholders of the Company and F&N should note that there is no certainty that an offer for F&N will materialise. Accordingly, shareholders of the Company and F&N are advised to refrain from taking any action in relation to their shares in the Company and F&N (as the case may be) which may be prejudicial to their interests.

Shareholders and potential investors of the Company should continue to exercise caution when dealing in the Company’s shares and to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers when in doubt.

Please be informed accordingly.

Yours faithfully,

For and on behalf of the Board of Directors of
THAI BEVERAGE PUBLIC COMPANY LIMITED

A handwritten signature in blue ink, appearing to read "Vaewmanee Soponpinij".

Vaewmanee Soponpinij
Company Secretary