

 **Print this page**
Acquisitions and Disposals :: Major Transaction :: OFFER TO ACQUIRE F&NL'S DIRECT INTEREST IN ASIA PACIFIC BREWERIES LIMITED


* Asterisks denote mandatory information

Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Group Company Secretary
Date & Time of Broadcast	07-Aug-2012 19:09:35
Announcement No.	00146

>> Announcement Details

The details of the announcement start here ...

Announcement Title *	OFFER TO ACQUIRE F&NL'S DIRECT INTEREST IN ASIA PACIFIC BREWERIES LIMITED
Description	Please see attached.

Attachments
 FNN-Receipt-of-Offer-from-KPGL-7.8.12.pdf
 Total size = **118K**
 (2048K size limit recommended)



FRASER AND NEAVE, LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 189800001R)

OFFER TO ACQUIRE THE COMPANY'S DIRECT INTEREST IN ASIA PACIFIC BREWERIES LIMITED ("APBL")

1. RECEIPT OF OFFER BY KINDEST PLACE GROUPS LIMITED ("KPGL")

The Company wishes to announce that it has received an unsolicited offer from KPGL today to acquire the Company's direct interest in APBL comprising 18,753,887 APBL shares at the price of S\$55.00 for each share in APBL (the "Offer").

The Offer is subject to, among other things, the entry into of definitive legal documentation between the Company and KPGL, and will lapse at 5:00 pm on 16 August 2012. The Board of the Company will review and evaluate the Offer.

Shareholders should note that there is no certainty at the time of this announcement that any transaction or agreement will be entered into in respect of the Offer. The Company will update shareholders and make appropriate announcements at the relevant time.

In the meantime, shareholders are advised to refrain from taking any action in relation to their shares of the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company.

2. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and the directors of the Company jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Anthony Cheong Fook Seng
Group Company Secretary
7 August 2012