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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	ASIA PACIFIC BREWERIES LTD
Company Registration No.	193100007K
Announcement submitted on behalf of	ASIA PACIFIC BREWERIES LTD
Announcement is submitted with respect to *	ASIA PACIFIC BREWERIES LTD
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Company Secretary
Date & Time of Broadcast	28-Sep-2012 19:01:37
Announcement No.	00177

>> Announcement Details
 The details of the announcement start here ...

Announcement Title * PRE-CONDITIONAL MANDATORY CASH OFFER - APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Description Please see attached.

Attachments

 APB-Appointment-of-IFA-28.9.12.pdf
 Total size = **121K**
 (2048K size limit recommended)

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ASIA PACIFIC BREWERIES LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 193100007K)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

1. THE PRE-CONDITIONAL MANDATORY CASH OFFER

The board of directors (the "**Board**") of Asia Pacific Breweries Limited (the "**Company**") refers to the announcement dated 21 August 2012 (the "**Holding Announcement**") in relation to the announcement (the "**Pre-Conditional Offer Announcement**") dated 17 August 2012 by Credit Suisse (Singapore) Limited and Citigroup Global Markets Singapore Pte. Ltd., for and on behalf of Heineken International B.V. (the "**Offeror**") that the Offeror is required and intends to, on completion of the Heineken Proposed Acquisitions, make a mandatory general cash offer (the "**Offer**") for all ordinary shares ("**Shares**") in the issued and paid-up capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror and its related corporations.

All capitalized terms not defined herein have the meanings ascribed to them in the Holding Announcement.

2. INDEPENDENT FINANCIAL ADVISER

The Board wishes to announce that it will be appointing UBS AG, Singapore Branch as the independent financial adviser (the "**IFA**") to advise the Independent Directors in respect of the Offer.

Shareholders should note that there is no certainty that the Offer will be made, as the Offer will only be made if the Conditions Precedent are satisfied and/or waived and the completion of the Heineken Proposed Acquisitions occurs. The Company will update Shareholders in due course and make appropriate announcements at the relevant time.

In the meantime, Shareholders are advised to refrain from taking any action in relation to their shares of the Company which may be prejudicial to their interests, and to exercise caution when dealing in their shares of the Company.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and the directors of the Company jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Pre-Conditional Offer Announcement), the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Anthony Cheong Fook Seng
Company Secretary

28 September 2012