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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Group Company Secretary
Date & Time of Broadcast	28-Jun-2012 18:16:11
Announcement No.	00121

>> Announcement Details
The details of the announcement start here ...

Announcement Title \* Issue of S\$50,000,000 3.80 per cent. Notes Due 2022 by FCL Treasury Pte. Ltd.

Description

Fraser and Neave, Limited (the "Company") and FCL Treasury Pte. Ltd. ("FCL Treasury"), a wholly-owned subsidiary of Frasers Centrepoint Limited ("FCL") (which is in turn a subsidiary of the Company), are pleased to announce that FCL Treasury has issued a second series, comprising S\$50 million in principal amount of Fixed Rate Notes (the "Series 2 Notes"), pursuant to the S\$1 billion Multicurrency Medium Term Note Programme established by FCL Treasury on 21 March 2012 (the "Programme").

The sole dealer for the Series 2 Notes is Australia and New Zealand Banking Group Limited. The Series 2 Notes are issued in bearer form and in denominations of S\$250,000 each. Unless previously redeemed, purchased and/or cancelled, the Series 2 Notes shall mature on 28 June 2022. The interest rate for the Series 2 Notes is fixed at 3.80% per annum payable semi-annually in arrears. The Series 2 Notes are guaranteed by FCL.

The net proceeds arising from the issue of the Series 2 Notes (after deducting issue expenses) will be used for general corporate purposes, including refinancing the existing borrowings, and financing the investments and general working capital and/or capital expenditure requirements of FCL Treasury, FCL or FCL and its subsidiaries, and the associated companies and joint venture companies of FCL.

Approval in-principle has been obtained for the listing of the Series 2 Notes on the Official List of the Singapore Exchange Securities Trading Limited. Such approval in-principle is not to be taken as an indication of the merits of FCL Treasury, FCL, the Company or the Programme or the Series 2 Notes.

Anthony Cheong  
Group Company Secretary

28 June 2012

Attachments

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