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Miscellaneous


* Asterisks denote mandatory information

Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Group Company Secretary
Date & Time of Broadcast	05-Apr-2012 18:58:39
Announcement No.	00184

>> Announcement Details

The details of the announcement start here ...

Announcement Title *	Issue of S\$75,000,000 Fixed Rate Notes Due 2019 by FCL Treasury Pte. Ltd.
Description	Please see attached.
Attachments	 FNL-FCL-Treasury-Series-1-5.4.12.pdf Total size = 17K (2048K size limit recommended)





FRASER AND NEAVE, LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 189800001R)

Issue of S\$75,000,000 Fixed Rate Notes Due 2019 by FCL Treasury Pte. Ltd.

Fraser and Neave, Limited (the “**Company**”) and FCL Treasury Pte. Ltd. (“**FCL Treasury**”), a wholly-owned subsidiary of Frasers Centrepoint Limited (“**FCL**”) (which is in turn a subsidiary of the Company), are pleased to announce that FCL Treasury has issued a first series, comprising S\$75 million in principal amount of Fixed Rate Notes (the “**Series 1 Notes**”), pursuant to the S\$1 billion Multicurrency Medium Term Note Programme established by FCL Treasury on 21 March 2012 (the “**Programme**”).

The sole dealer for the Series 1 Notes is DBS Bank Ltd. The Series 1 Notes are issued in bearer form and in denominations of S\$250,000 each. Unless previously redeemed, purchased and/or cancelled, the Series 1 Notes shall mature on 5 April 2019. The interest rate for the Series 1 Notes is fixed at 3.70% per annum payable semi-annually in arrear. The Series 1 Notes are guaranteed by FCL.

The net proceeds from the issue of the Series 1 Notes (after deducting issue expenses) will be used for general corporate purposes, including refinancing the existing borrowings, and financing the investments and general working capital and/or capital expenditure requirements of FCL Treasury, FCL or FCL and its subsidiaries, and the associated and joint venture companies of FCL.

Approval in-principle has been obtained for the listing of the Series 1 Notes on the Official List of the Singapore Exchange Securities Trading Limited. Such approval in-principle is not to be taken as an indication of the merits of FCL Treasury, FCL, the Company or the Programme or the Series 1 Notes.

Anthony Cheong
Company Secretary

5 April 2012