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Miscellaneous

* Asterisks denote mandatory information


Name of Announcer *	FRASER AND NEAVE, LIMITED
Company Registration No.	189800001R
Announcement submitted on behalf of	FRASER AND NEAVE, LIMITED
Announcement is submitted with respect to *	FRASER AND NEAVE, LIMITED
Announcement is submitted by *	Anthony Cheong Fook Seng
Designation *	Group Company Secretary
Date & Time of Broadcast	22-Mar-2012 07:34:39
Announcement No.	00008

>> Announcement Details

The details of the announcement start here ...

Announcement Title * FCL Treasury Pte. Ltd. - Establishment of S\$1,000,000,000 Multicurrency Medium Term Note Programme

Description Please see attached.

Attachments
 FCL-Treasury-MMTN-Programme-22.3.12.pdf
 Total size = **56K**
 (2048K size limit recommended)

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FCL TREASURY PTE. LTD.

(UEN/Company Registration No. 201132730N)

(Incorporated in the Republic of Singapore)

Establishment of S\$1,000,000,000 Multicurrency Medium Term Note Programme

Unconditionally and irrevocably guaranteed by
FRASERS CENTREPOINT LIMITED

Fraser and Neave, Limited (the "**Company**") is pleased to announce that FCL Treasury Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of Frasers Centrepoint Limited ("**FCL**"), which is in turn a wholly-owned subsidiary of the Company, has established a S\$1,000,000,000 Multicurrency Medium Term Note Programme (the "**Programme**"), to be unconditionally and irrevocably guaranteed by FCL (the "**Guarantor**"). In connection therewith, the Issuer and the Guarantor have appointed DBS Bank Ltd. to act as arranger and dealer of the Programme.

Under the Programme, the Issuer may from time to time issue notes (the "**Notes**") in series or tranches in Singapore dollars or any other currency as may be agreed between the relevant dealer(s) of the Programme and the Issuer. Notes may be issued in various amounts and tenors, and may bear interest at fixed, floating, variable, index linked or hybrid rates as may be agreed between the relevant dealer(s) of the Programme and the Issuer. Index linked Notes, hybrid Notes, credit linked Notes and zero coupon Notes may also be issued under the Programme. The Notes and coupons of all series shall constitute direct, unconditional, unsubordinated and unsecured obligations of the Issuer and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Issuer. All sums payable in respect of the Notes are unconditionally and irrevocably guaranteed by the Guarantor.

The net proceeds arising from the issue of the Notes under the Programme (after deducting issue expenses) will be used for general corporate purposes, including refinancing the existing borrowings, and financing the investments and general working capital and/or capital expenditure requirements, of the Issuer, the Guarantor or the Guarantor and its subsidiaries and the associated companies and joint venture companies of the Guarantor or such other purpose(s) as may be specified in the relevant pricing supplement.

Application has been made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in and the quotation for any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Guarantor, the subsidiaries of the Guarantor, the associated companies of the Guarantor, the joint venture companies of the Guarantor, the Programme or such Notes.

Anthony Cheong Fook Seng
Company Secretary
22 March 2012