
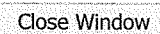
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| Miscellaneous | |
|---|----------------------------|
| * Asterisks denote mandatory information | |
| Name of Announcer * | ASIA PACIFIC BREWERIES LTD |
| Company Registration No. | 193100007K |
| Announcement submitted on behalf of | ASIA PACIFIC BREWERIES LTD |
| Announcement is submitted with respect to * | ASIA PACIFIC BREWERIES LTD |
| Announcement is submitted by * | Anthony Cheong Fook Seng |
| Designation * | Company Secretary |
| Date & Time of Broadcast | 28-Feb-2012 07:41:44 |
| Announcement No. | 00019 |

| >> Announcement Details |
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| The details of the announcement start here ... |

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| Announcement Title * | PROPOSED RESTRUCTURING AND SALE OF INTEREST IN HEINEKEN-APB (CHINA) PTE LTD |
| Description | Please see attached. |
| Attachments |  APB-Announcement.280212.pdf Total size = 81K (2048K size limit recommended) |





ASIA PACIFIC BREWERIES LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 193100007K)

(the "Company")

PROPOSED RESTRUCTURING AND SALE OF INTEREST IN HEINEKEN-APB (CHINA) PTE LTD

All capitalised terms used in this Announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the announcements of the Company on 13 July 2011, 23 August 2011 and 21 February 2012 (the "Announcements") in relation to the sale by each of the Company and Asia Pacific Investment Pte Ltd ("APIPL") of all the issued shares in the share capital of Heineken-APB (China) Pte Ltd.

Further to the Announcements, the Board of Directors of the Company wishes to announce that the Company and APIPL had on 27 February 2012 received a letter from the Purchaser purporting to terminate the Agreement with effect from 27 February 2012 on the basis that Completion of the Proposed Transaction cannot take place in light of the Summons.

The Company does not agree with the Purchaser's view. The Company is seeking legal advice and will make further announcements as appropriate to keep shareholders informed of material developments in this matter.

BY ORDER OF THE BOARD

Anthony Cheong Fook Seng
Company Secretary

28 February 2012