



(a real estate investment trust constituted on 5 June 2006 under the laws of the Republic of Singapore)
Sponsored by Frasers Centrepoint Limited, a wholly-owned subsidiary of Fraser and Neave, Limited

ISSUE AND DESPATCH OF CIRCULAR DATED 24 AUGUST 2011 TO UNITHOLDERS

Frasers Centrepoint Asset Management Ltd. (the “**Manager**”) as manager of Frasers Centrepoint Trust (“**FCT**”), wishes to announce that the Manager has today issued a circular dated 24 August 2011 (the “**Circular**”) to unitholders of Frasers Centrepoint Trust (the “**Unitholders**”) setting out the details of the proposed acquisition of Bedok Point, the proposed issue of up to 55.0 million new units in FCT under the private placement, and approval sought for Frasers Centrepoint Limited and its subsidiaries (“**FCL Group**”) to be given the right to subscribe for new units under the proposed private placement as further described in the Circular (altogether, the “**Transactions**”), together with a notice of Extraordinary General Meeting of FCT (the “**EGM**”) for the purpose of seeking Unitholders’ approval in connection with the Transactions.

The Circular has been despatched to Unitholders today and the EGM will be held on 12 September 2011 at 5 p.m. at Level 2, Alexandra Point, 438 Alexandra Road, Singapore 119958.

Further details on the Transactions for which Unitholders’ approval are sought are set out in the Circular. An electronic copy of the Circular is also available on Frasers Centrepoint Trust’s website at www.fct.sg and the website of Singapore Exchange Securities Trading Limited at www.sgx.com.

Frasers Centrepoint Asset Management Ltd.
(Company Registration No: 200601347G)
As manager of Frasers Centrepoint Trust

Anthony Cheong Fook Seng
Company Secretary
24 August 2011

IMPORTANT NOTICE

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.