

# Group Financial Performance

5-YEAR STATISTICS

Year ended 30 September	FY2009	FY2010	FY2011	FY2012	FY2013
<b>Note</b>					
<b>1, 2 Profit Statement (\$ million)</b>					
Revenue	5,146	5,697	6,355	5,543	<b>4,344</b>
Profit before taxation					
- before interest	799	1,071	1,177	952	<b>786</b>
- before impairment, fair value adjustment & exceptional items	737	1,009	1,123	868	<b>764</b>
- after exceptional items	614	1,172	1,438	1,239	<b>908</b>
Attributable profit					
3 - before fair value adjustment & exceptional items	462	584	643	472	<b>545</b>
- after exceptional items	357	728	898	838	<b>5,431</b>
<b>1 Balance Sheet (\$ million)</b>					
4 Net asset value	5,585	6,143	6,843	7,603	<b>8,507</b>
Total assets employed	13,868	13,523	13,924	14,651	<b>14,145</b>
Long-term borrowings	3,608	2,666	3,216	2,972	<b>2,583</b>
<b>Market Capitalisation (\$ million)</b>					
at close of business on the first trading day after preliminary announcement of results	5,408	9,127	8,745	13,355	<b>8,361<sup>7</sup></b>
<b>1, 2 Financial Ratio (%)</b>					
Return on average shareholders' equity					
- profit before impairment, fair value adjustment & exceptional items	13.6	17.2	17.3	12.0	<b>9.5</b>
3 - attributable profit before fair value adjustment & exceptional items	8.5	10.0	9.9	6.5	<b>6.8</b>
5 Gearing ratio					
- without non-controlling interests	65.5	46.8	34.5	29.7	<b>17.6</b>
- with non-controlling interests	54.7	41.4	30.8	27.3	<b>16.9</b>
<b>1, 2 Per Share</b>					
Profit before impairment, fair value adjustment, taxation and exceptional items (cents)	53.0	72.2	79.8	61.1	<b>53.0</b>
Attributable profit (cents) (basic)					
- before fair value adjustment and exceptional items	33.2	41.8	45.7	33.2	<b>37.8</b>
- after exceptional items	25.7	52.1	63.8	59.0	<b>376.8</b>
4 Net asset value (\$)	4.01	4.38	4.85	5.32	<b>5.90</b>
Dividend					
- net (cents)	13.5	17.0	18.0	18.0	<b>15.5</b>
6 - cover (times)	2.5	2.5	2.5	1.8	<b>2.4</b>
<b>Stock Exchange Prices (\$)</b>					
at close of business on the first trading day after preliminary announcement of results	3.88	6.51	6.20	9.35	<b>5.80</b>

**Note:**

- 1 FY2009 - FY2011: As previously reported; FY2012: Restated for amendments to FRS12 and to comply with FY2013's presentation
- 2 FY2009 - FY2012 includes the Group's share of Asia Pacific Breweries Limited/Asia Pacific Investment Pte Ltd ("APB/APIPL") results. APB/APIPL results were presented separately as discontinued operations in the Group Financial Statements
- 3 Attributable profit before fair value adjustment and exceptional items: Profit after taxation and non-controlling interests, but before fair value adjustment and exceptional items
- 4 Net asset value: Share capital and reserves
- 5 Gearing ratio: Sum of bank borrowings and term loans, less fixed deposits and cash and bank balances, expressed as a percentage of equity
- 6 Dividend cover: Attributable profit before fair value adjustment and exceptional items per share, divided by net dividend per share
- 7 In July 2013, the Group paid out some \$4.7b (or \$3.28 per share) to shareholders in a capital reduction exercise