

▶ SHAREHOLDING STATISTICS

AS AT 11 DECEMBER 2012

Class of shares - Ordinary share
Voting rights - One vote per share

Size of holding	Number of Shareholders	%	Number of Shares ¹	%
1 - 999	322	3.27	107,109	0.01
1,000 - 10,000	7,004	71.14	25,512,551	1.77
10,001 - 1,000,000	2,496	25.35	148,497,331	10.31
1,000,001 and above	23	0.24	1,266,400,289	87.91
	9,845	100.00	1,440,517,280	100.00

TWENTY LARGEST SHAREHOLDERS (as shown in the Register of Members)

No	Shareholder's Name	Number of Shares Held ¹	% ²
1	International Beverage Holdings Limited	412,423,822	28.63
2	Citibank Nominees Singapore Pte Ltd	148,252,603	10.29
3	DBS Nominees Pte Ltd	108,527,033	7.53
4	Raffles Nominees Pte Ltd	107,422,779	7.46
5	UOB Kay Hian Pte Ltd	56,819,230	3.94
6	DBSN Services Pte Ltd	52,913,475	3.67
7	HSBC (Singapore) Nominees Pte Ltd	46,628,763	3.24
8	DBS Vickers Securities (Singapore) Pte Ltd	22,735,190	1.58
9	Morgan Stanley Asia (Singapore) Securities Pte Ltd	20,247,859	1.41
10	United Overseas Bank Nominees Pte Ltd	18,345,155	1.27
11	DB Nominees (Singapore) Pte Ltd	15,003,343	1.04
12	BNP Paribas Securities Services	5,950,741	0.41
13	Merrill Lynch (Singapore) Pte Ltd	4,465,689	0.31
14	Paramount Assets Investments Pte Ltd	2,700,000	0.19
15	Lee Seng Tee	2,300,000	0.16
16	The Shaw Foundation Pte Ltd	2,277,830	0.16
17	Bank of Singapore Nominees Pte Ltd	2,229,251	0.15
18	Phay Thong Huat Pte Ltd	1,798,825	0.12
19	Phillip Securities Pte Ltd	1,679,210	0.12
20	Oversea Chinese Bank Nominees Pte Ltd	1,593,245	0.11
		1,034,314,043	71.79

Notes:

- ¹ Does not include changes in shareholdings as a result of tendering or receipt of acceptances of the mandatory conditional cash offer by TCC Assets Limited or the voluntary conditional cash offer by OUE Baytown Pte. Ltd. for the issued and paid-up ordinary shares in the capital of the Company.
- ² Percentage is based on 1,440,517,280 shares (excluding shares held as Treasury Shares) as at 11 December 2012. Treasury Shares as at 11 December 2012 is 4,100 shares.

SUBSTANTIAL SHAREHOLDERS (as shown in the Register of Substantial Shareholders)

	DIRECT INTEREST (Number of Shares)	DEEMED INTEREST (Number of Shares)
International Beverage Holdings Limited	412,423,822	-
Charoen Sirivadhanabhakdi	-	474,088,822*
Khunying Wanna Sirivadhanabhakdi	-	474,088,822*
Thai Beverage Public Company Limited	-	412,423,822
Siriwana Company Limited	-	412,423,822
MM Group Limited	-	412,423,822
Maxtop Management Corp.	-	412,423,822
Risen Mark Enterprise Ltd	-	412,423,822
Golden Capital (Singapore) Limited	-	412,423,822
Kirin Holdings Company, Limited held through Merrill Lynch (Singapore) Pte Ltd - depository agent	212,773,000 [#]	-

Based on the Register of Substantial Shareholders, the percentage of shareholding of the Company held in the hands of the public is more than 10 percent and this complies with Rule 723 of the Listing Manual.

Notes:

- Substantial Shareholders' are those shareholders who own at least 5% of the equity of the Company.
- 'Deemed Interests' in shares arise, for example, when a person (including a company) owns at least 20% of another company which in turn owns shares in Fraser and Neave, Limited. The person is "deemed" to have an interest in the Fraser and Neave, Limited shares owned by that other company. It is, therefore, possible for several persons to be deemed interested in the same shares.
This note is merely illustrative. For a full understanding of the scope of the regulations, it is necessary to refer to the Companies Act.
- * Does not include changes in shareholdings as a result of receipt of acceptances of the mandatory conditional cash offer by TCC Assets Limited for the issued and paid-up ordinary shares in the capital of the Company.
- [#] Does not include changes in shareholdings as a result of tendering of acceptance of the voluntary conditional cash offer by OUE Baytown Pte. Ltd. for the issued and paid-up ordinary shares in the capital of the Company.