

## SHAREHOLDING STATISTICS

AS AT 08 DECEMBER 2011

Class of shares - Ordinary share  
Voting rights - One vote per share

| Size of holding     | Number of Shareholders | %      | Number of Shares <sup>1</sup> | %      |
|---------------------|------------------------|--------|-------------------------------|--------|
| 1 - 999             | 393                    | 2.79   | 128,721                       | 0.01   |
| 1,000 - 10,000      | 10,474                 | 74.29  | 37,000,725                    | 2.62   |
| 10,001 - 1,000,000  | 3,197                  | 22.67  | 181,647,609                   | 12.85  |
| 1,000,001 and above | 35                     | 0.25   | 1,194,460,887                 | 84.52  |
|                     | 14,099                 | 100.00 | 1,413,237,942                 | 100.00 |

### TWENTY LARGEST SHAREHOLDERS (as shown in the Register of Members)

| No | Shareholder's Name                                       | Number of Shares Held <sup>1</sup> | %     |
|----|--|------------------------------------|-------|
| 1  | Citibank Nominees Singapore Pte Ltd                      | 283,922,806                        | 20.09 |
| 2  | Merrill Lynch (Singapore) Pte Ltd                        | 216,916,859                        | 15.35 |
| 3  | DBSN Services Pte Ltd                                    | 86,420,043                         | 6.12  |
| 4  | DBS Nominees Pte Ltd                                     | 78,190,904                         | 5.53  |
| 5  | Great Eastern Life Assurance Co Ltd - Participating Fund | 77,358,575                         | 5.47  |
| 6  | HSBC (Singapore) Nominees Pte Ltd                        | 73,742,536                         | 5.22  |
| 7  | Great Eastern Life Assurance (Malaysia) Berhad           | 70,393,850                         | 4.98  |
| 8  | Oversea Chinese Bank Nominees Pte Ltd                    | 47,897,765                         | 3.39  |
| 9  | The Overseas Assurance Corporation Ltd                   | 46,505,570                         | 3.29  |
| 10 | UOB Kay Hian Pte Ltd                                     | 40,332,930                         | 2.85  |
| 11 | United Overseas Bank Nominees Pte Ltd                    | 39,113,631                         | 2.77  |
| 12 | Lee Pineapple Company Pte Ltd                            | 18,375,000                         | 1.30  |
| 13 | The Great Eastern Trust Private Limited                  | 17,587,805                         | 1.24  |
| 14 | BNP Paribas Nominees Singapore Pte Ltd                   | 13,504,547                         | 0.96  |
| 15 | Raffles Nominees (Pte) Ltd                               | 12,006,384                         | 0.85  |
| 16 | Lee Latex Pte Limited                                    | 10,656,115                         | 0.75  |
| 17 | Tropical Produce Company Pte Ltd                         | 8,665,400                          | 0.61  |
| 18 | BNP Paribas Securities Services Singapore                | 8,615,566                          | 0.61  |
| 19 | Selat Pte Limited  | 5,265,000                          | 0.37  |
| 20 | DB Nominees (Singapore) Pte Ltd                          | 4,648,646                          | 0.33  |
|    |  | 1,160,119,932                      | 82.08 |

**Note:**

1 Percentage is based on 1,413,237,942 shares (excluding shares held as Treasury Shares) as at 8 December 2011. Treasury Shares as at 8 December 2011 is 1,073,000 shares.

### SUBSTANTIAL SHAREHOLDERS (as shown in the Register of Substantial Shareholders)

|   | DIRECT INTEREST<br>(Number of Shares)  | DEEMED INTEREST<br>(Number of Shares) |             |
|---|--|---------------------------------------|-------------|
| 1 | Oversea-Chinese Banking Corporation Limited  | 46,226,850                            | 212,919,065 |
| 2 | Great Eastern Life Assurance Company Limited   | 77,409,075                            | 70,393,850  |
| 3 | Great Eastern Holdings Limited   | -                                     | 212,293,685 |
| 4 | Kirin Holdings Company, Limited<br>held through Merrill Lynch (Singapore) Pte. Ltd. - depository agent   | 211,109,000                           | -           |
| 5 | Prudential Asset Management (Singapore) Ltd<br>(reporting on behalf of Prudential Asset Management (Singapore) Ltd.,<br>Jackson National Life and M&G Investments) | -                                     | 113,188,859 |

Based on the Register of Substantial Shareholders, the Percentage of shareholding of the Company held in the hands of the public is more than 10% and this complies with Rule 723 of the Listing Manual.

**Notes:**

- \* Substantial Shareholders' are those shareholders who own at least 5% of the equity of the Company.
- \* Deemed Interests' in shares arise, for example, when a person (including a company) owns at least 20% of another company which in turn owns shares in Fraser and Neave, Limited. The person is "deemed" to have an interest in the Fraser and Neave, Limited shares owned by that other company. It is, therefore, possible for several persons to be deemed interested in the same shares.

This note is merely illustrative. For a full understanding of the scope of the regulations, it is necessary to refer to the Companies Act.

## INTERESTED PERSON TRANSACTIONS

Particulars of interested person transactions (“**IPTs**”) for the period 1 October 2010 to 30 September 2011 as required under Rule 907 of the SGX Listing Manual.

| <b>Name of interested person</b>   | <b>Aggregate value<br/>of all interested<br/>person transactions<br/>during the financial<br/>year under review<br/>(excluding transactions<br/>less than \$100,000 and<br/>transactions conducted<br/>under shareholders’<br/>mandate<sup>(3)</sup> pursuant<br/>to Rule 920)</b> | <b>Aggregate value<br/>of all interested<br/>person transactions<br/>conducted during<br/>the financial year<br/>under review under<br/>shareholders’ mandate<sup>(3)</sup><br/>pursuant to Rule 920<br/>(excluding transactions<br/>less than \$100,000)</b> |
|--|--|---|
| Stamford Law Corporation <sup>(1)</sup><br>- Provision of legal services to the Company  | \$152,495  | Nil   |
| Eastern Realty Company Limited <sup>(2)</sup><br>- Lease of residential building to Fraser Residence Orchard Pte Ltd<br>(an indirect wholly-owned subsidiary of the Company) | \$28,900,000   | Nil   |

**Notes:**

<sup>(1)</sup> The Senior Director of Stamford Law Corporation is an associate of a Director of the Company.

<sup>(2)</sup> Eastern Realty Company Limited is an associate of a controlling Shareholder of the Company.

<sup>(3)</sup> There was no shareholders’ IPT mandate during the financial year under review.